ADMINISTRATIVE MEMORANDUM

SUBJECT  Amended Out-of-State Undergraduate Enrollment Policy

NUMBER   354

DATE     March 30, 1995

At its meeting on February 10, 1995, the Board of Governors amended its policy on out-of-state undergraduate enrollment (originally adopted February 14, 1986, see VII-C-1 of The Administrative Manual of The University of North Carolina). The amendment consists of the addition of subparagraph (e) in the attached copy of the policy.

Note particularly that enrollment experience for the current 1994-1995 fiscal year counts for purposes determining whether a constituent institution exceeds, for two successive years, the limitation on enrollment of out-of-state students. Thus, if an institution was not in compliance with the limitation for fall semester 1994, a repeat of such prohibited overage for fall semester 1995 will result in imposition of the sanction prescribed by the policy amendment.

C. D. Spangler, Jr.

Attachment
OUT-OF-STATE UNDERGRADUATE ENROLLMENT POLICY

To insure that constituent institutions maintain a level of out-of-state undergraduate enrollment consistent with historical University policy and tradition, and one consistent with strong and balanced educational programs, it is recommended that the Board of Governors adopt this statement of policy:

(a) Each constituent institution, except the School of the Arts, shall take necessary steps to limit the proportion of out-of-state students in the entering freshman class to not more than 18 per cent by the fall of 1988. In any instance in which a chancellor believes that his institution would suffer serious problems or hardships in reaching this limit within the time provided, he may petition the President and the Board of Governors for an extension of time to meet the 18 per cent limit, which petition may be granted on an annual basis not to extend beyond the fall of 1990. The petition shall set forth the reason for the request, the steps taken by the institution in furtherance of the policy, and the progress made. The Chancellor shall furnish such other information as may be requested by the President.

(b) The President shall monitor progress toward this goal, and shall make interim reports on fall, 1986, and fall, 1987, enrollments to the Board.

(c) The Board shall review this policy in 1988-89 and consider then whether amendments should be made or further measures adopted.

(d) It is the Board's expectation that institutions will admit only academically well-qualified out-of-state students. In any year in which the average combined SAT score for out-of-state freshmen is below that for North Carolina freshmen, the President shall require a written report from the Chancellor. The President will include in his interim reports to the Board information on the average combined SAT scores for both groups of freshmen.

(e) Beginning with the fall of 1994, any constituent institution, except the School of the Arts, that exceeds the 18% out-of-state freshman enrollment limitation prescribed in paragraph (a) above for two consecutive fiscal years shall have its state operating budget reduced. This reduction shall be made in the second fiscal year in which the two consecutive fiscal years condition is violated; the reduction shall be made on a non-recurring basis, immediately after the Board of Governors approves the annual enrollment report at its November meeting. The budget reduction shall be based on the number of out-of-state freshmen enrolled in excess of the 18% limitation and the established method used for calculating the operating requirements for Regular Term enrollment changes.