

ADMINISTRATIVE MEMORANDUM

SUBJECT Resolution Establishing Special Tuition Rates
for OOS Students

NUMBER 10

DATE January 22, 1973

The Board of Governors on January 12, 1973, passed the attached resolution which establishes exceptions to the regularly scheduled non-resident tuition rates for 1973-74, as authorized under Chapter 845, Section 6, of the 1971 Session Laws. This memorandum provides instruction and guidance for actions based on the resolution, in identifying and substantiating cases which qualify under these exceptions, and in reporting actions taken.

I. AUTHORIZED EXCEPTIONS

Exception 1: The tuition rates for individuals selected by a party other than the institution for participation in an interstate regional training program approved by the Southern Regional Education Board or in the Appalachian Regional Commission program, or in the Coastal Plains Regional Commission program, or any other limiting federally-funded program, shall be established by negotiation with the jurisdiction or agency selecting the student. The negotiated rate for 1973-74 may be no lower than 125% of the 1970-1971 nonresident tuition rate charged by the institution. The negotiated rate for 1974-75 may be no lower than 150% of the 1970-1971 nonresident tuition rate charged by the institution.

Exception 2: The tuition rates for undergraduate students solicited for a special talent and thereby awarded an institutional scholarship equivalent to at least \$250 per academic year, shall be the same as the 1970-1971 nonresident tuition rate charged by the institution.

Exception 3: The tuition rates for graduate students solicited for a special talent and thereby awarded by the institution a non-service fellowship shall be the same as the 1970-1971 nonresident rate charged by the institution, provided that the amount of the monetary award will adhere to the practice existing prior to July 1, 1971.

Exception 4: The tuition rates for graduate students solicited for a special talent and thereby awarded a graduate, teaching or research assistantship, involving the performance of duties of a significant academic nature, and paid a stipend at the rate of at least \$1800 for the academic year, shall be the same as the resident rate currently charged by the institution.

Exception 5: In any case where there exists a binding contract entered into by an institution prior to the date of this Resolution giving rise to an enforceable obligation on the part of the institution to extend to a nonresident student a tuition rate lower than would otherwise be the case under the foregoing provisions of this resolution, the same shall be honored in accordance with its terms but only for the period required thereby.

II. IDENTIFICATION AND SUBSTANTIATION OF EXCEPTIONS

1. Exception 1 pertains only to a small and clearly definable group of students. The reference to their being "selected by a party other than the institution" pertains to the allocation of specific spaces under a contractual agreement with an agency of the type indicated. Students chosen for these spaces are entitled to the special rates indicated.
2. Exceptions 2, 3, and 4: These pertain to those non-resident students who are "solicited for a special talent and . . . thereby awarded a scholarship, fellowship, or assistantship"
 - (a) "Solicited for a special talent" indicates that the student was solicited because of a specific and identifiable talent which he possesses. Evidence of solicitation should be in the form of a written offer of an award to the student (or prospective student), and signed by a duly authorized administrative official of the institution. Each institution should maintain records to provide (1) evidence of solicitation and (2) identification of the special talent in all cases where reduced rates are allowed under Exception 2, 3, and 4.
 - (b) "Awarded a Scholarship or fellowship" shall mean a monetary award. In the case of scholarships for undergraduate students this monetary award must be at least \$250 per academic year. The granting of a special tuition rate does not in itself constitute a scholarship, fellowship, or assistantship. In the instance of graduate fellowships, no minimum dollar value is established in the Board of Governors' resolution. Each institution must adhere to the practice existing prior to July 1, 1971, with reference to dollar value of fellowships. Each institution should maintain records indicating (1) the nature and (2) the dollar amount of each such award.

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(c) "Awarded a graduate, teaching, or research assistantship":

- (1) The duties in each instance must be "of a significant academic nature," which means work of a professional character related to the program of graduate training being followed by the student. Teaching assistants, for example, may qualify only if they are required to participate regularly in the instructional program in classes or laboratories.
 - (2) The stipend must be at least at the rate of \$1800 per academic year.
 - (3) No special tuition rate shall be applicable for "an individual serving exclusively as a faculty member on a part-time basis and who is enrolled at the same time as a part-time student." One who presents as exclusive justification for a special tuition rate an appointment as graduate, teaching or research assistant shall not be certified. All the conditions enumerated above must be met before one can qualify under this exception.
3. Exception 5: This pertains only to obligations arising out of binding contracts, other than those in Exception 1, which may have been in existence prior to January 12, 1973. Subsequent contractual agreements should require the payment of the authorized non-resident rate.

III. SPECIAL STATUS OF THE NORTH CAROLINA SCHOOL OF THE ARTS

These provisions will not apply in the instance of the North Carolina School of the Arts. A separate set of regulations will govern all tuition exceptions at that institution.

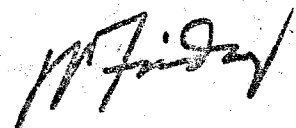
IV. REPORTING PROCEDURES

Each institution will maintain a record of all exceptional tuition rates awarded. These records will list each individual action, classified by the categories of exceptions. These records should contain the following:

- (1) All interstate regional training programs or other agreements encompassed in Exception 1 which are operative for the 1973-74 year.
- (2) Lists of all individuals, categorized by Exceptions, who received a special non-resident rate, and including the title of the award, the monetary amount of the award, evidence of solicitation, the specific nature of the special talent, and, in the instance of service appointments, the nature of the assigned duties.

Annual reports of the actions taken under all the foregoing Exceptions will be required.

cc: Chief Financial Officers
Chief Academic Officers
Graduate Deans



Tuition Rate Structure

<u>Institution</u>	<u>Exception 1</u>		<u>Exceptions 2 and 3</u>		<u>Exception 4</u>	
	(A negotiated rate no lower than)					
	<u>1973-74</u>	<u>1974-75</u>	<u>1973-74</u>	<u>1974-75</u>	<u>1973-74</u>	<u>1974-75</u>
ASU	\$1,188	\$1,425	\$950	\$950	\$215	\$240
ECU*	1,188	1,425	950	950	234	252
ECSU	1,000	1,200	800	800	-	-
FSU	1,000	1,200	800	800	-	-
NC A&T SU	1,188	1,425	950	950	267	267
NCCU	1,188	1,425	950	950	216	234
NCSU-R	1,188	1,425	950	950	240	254
PSU	1,000	1,200	800	800	-	-
UNC-A	1,063	1,275	850	850	-	-
UNC-CH*	1,188	1,425	950	950	242	256
UNC-C	1,188	1,425	950	950	241	241
UNC-G	1,188	1,425	950	950	235	249
UNC-W	1,000	1,200	800	800	-	-
WCU	1,188	1,425	950	950	234	234
W-SSU	1,000	1,200	800	800	-	-

* Different rates, to be determined on the same basis as those above, would be required for UNC-Chapel Hill, Health Affairs and ECU, Medical School.

RESOLUTION OF THE BOARD OF
GOVERNORS OF THE UNIVERSITY
OF NORTH CAROLINA ESTABLISHING
SPECIAL TUITION RATES FOR
NONRESIDENT STUDENTS

WHEREAS, the 1971 General Assembly established nonresident tuition rates to be charged by The University of North Carolina for the academic year beginning in or about September, 1972, and all academic years thereafter, and

WHEREAS, G. S. 116-143 provides that"Where an individual is participating in an interstate regional training program approved by the Southern Regional Education Board, or in the Appalachian Regional Commission program, or in the Coastal Plains Regional Commission program, or any other limiting federally-funded program, or where an individual is solicited for a special talent and is thereby awarded a scholarship, fellowship or assistantship, a special tuition rate not lower than the North Carolina resident rate may be granted in the discretion of the board of trustees of the institution."and

WHEREAS, Chapter Seven, Section 701 of the CODE of The University of North Carolina provides that "The Board of Governors shall set tuition and required fees at the constituent institutions, not inconsistent with actions of the General Assembly, in such amount or amounts as it may deem best,"

NOW, THEREFORE, BE IT RESOLVED by the Board of Governors of The University of North Carolina that, effective with the fall term of 1973:

1. Special rates for nonresident students shall be charged and collected by the institutions of The University as follows:
 - A. The tuition rates for individuals selected by a party other than the institution for participation in an interstate regional training program approved by the Southern Regional Education Board or in the Appalachian Regional Commission program, or in the Coastal Plains Regional Commission program, or any other limiting federally-funded program, shall be established by negotiation with the jurisdiction or agency selecting the student. The negotiated rate for 1973-74 may be no lower than 125% of the 1970-71 nonresident tuition rate charged by the institution. The negotiated rate for 1974-75 may be no lower than 150% of the 1970-71 nonresident tuition rate charged by the institution.
 - B. The tuition rates for undergraduate students solicited for a special talent and thereby awarded an institutional scholarship equivalent to at least \$250 per academic year, shall be the same as the 1970-71 nonresident tuition rate charged by the institution.
 - C. The tuition rates for graduate students solicited for a special talent and thereby awarded by the institution a non-service fellowship shall be the same as the 1970-71 nonresident rate charged by the institution, provided that the amount of the monetary award will adhere to the practice existing prior to July 1, 1971.

- D. The tuition rates for graduate students solicited for a special talent and thereby awarded a graduate, teaching or research assistantship, involving the performance of duties of a significant academic nature, and paid a stipend at the rate of at least \$1800 for the academic year, shall be the same as the resident rate currently charged by the institution.
2. The provisions for nonresident tuition rates specified previously in this resolution shall not apply to the North Carolina School of the Arts. The tuition rates for individuals solicited by the School of the Arts for a special talent and, thereby, awarded a scholarship or fellowship, shall be established at amounts not less than the 1970-71 nonresident tuition rate charged by the institution.
3. In any case where there exists a binding contract entered into by an institution prior to the date of this Resolution giving rise to an enforceable obligation on the part of the institution to extend to a nonresident student a tuition rate lower than would otherwise be the case under the foregoing provisions of this resolution, the same shall be honored in accordance with its terms but only for the period required thereby.
4. The President of The University shall establish such procedures, uniformly applicable to all institutions, as are required for the purpose of carrying out the provisions of this resolution.