

AGENDA ITEM

A-4. Policy Review Project – Report DeregulationLynne Sanders

Situation: The Board of Governors retreat in February 2016 and the organizational assessment of UNC General Administration revealed that the University and its constituent institutions have significant data collection and reporting obligations imposed by the Board in the UNC Policy Manual. Reporting and other requirements in the UNC Policy Manual should support the following goals:

- Ensure that authority and accountability for administrative actions are aligned and assigned to the appropriate executive officer or board (i.e., president, chancellor, Board of Governors, board of trustees);
- Streamline reporting and eliminate low-value reporting; and
- Eliminate outdated or incorrect provisions of existing policy.

The Committee on Audit, Risk Management, and Compliance is responsible for the report deregulation component of the policy review project.

Background: The UNC Policy Manual contains nearly 140 separate reporting mandates that require constituent institutions to gather and present detailed information to the President or the Board of Governors on a variety of issues. While some of the reporting requirements provide important information on key indicators of performance, many others have accumulated over a period of years and no longer provide information that is necessary for performance or accountability purposes. The Committee on Audit, Risk Management, and Compliance assembled a list of reports required by the UNC Policy Manual and will evaluate the necessity of reports and future reporting standards.

Assessment: An update on the Report Deregulation portion of the Policy Review Project will be provided to the Committee on Audit, Risk Management, and Compliance. The status of staff review of reports, as well as discussion of project specifics, will be presented to the committee.

Action: This item is for information only.





POLICY REVIEW PROJECT REPORT DEREGULATION

Committee on Audit, Risk Management,
and Compliance

February 27, 2017

Project Goals

- Authority and accountability for administrative actions are aligned and appropriately assigned
- Streamline reporting and eliminate low-value reporting
- Eliminate outdated or incorrect provisions of existing policy

Develop Reporting Guidelines

- A well-designed reporting requirement should:
 - Inform decision-making
 - Be relevant to strategic priorities/goals
 - Be designed to reduce burden
 - Support risk management and mitigation
 - Go to the appropriate level (president, chancellor, BOT, BOG)

Project Specifics

- Work Plan
 - List of UNC Policy Manual reports
 - Evaluate and categorize list
 - Develop reporting guidelines
 - Timeline
- Committee Updates and Proposed Action
- Process Going Forward

QUESTIONS?

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