

September 11, 2024 at 9 a.m.  
Via Videoconference and PBS North Carolina Livestream  
UNC System Office  
223 S West Street, Board Room (17th Floor)  
Raleigh, North Carolina

## **AGENDA**

- A-1. 2025-26 Tuition and Fees Instructions .....Jennifer Haygood
- A-2. Performance Funding Model .....Jennifer Haygood
- A-3. 2024-25 State Capital and Infrastructure Fund (SCIF)  
Repairs and Renovations (R&R) Allocations ..... Katherine Lynn
- A-4. Adjourn

**AGENDA ITEM**

A-1. 2025-26 Tuition and Fees Instructions .....Jennifer Haygood

- Situation:** The annual process for establishing tuition and fees begins with the senior vice president for finance and administration issuing instructions to the institutions for submitting requests for consideration by the University of North Carolina Board of Governors. These instructions communicate the parameters that institutions must stay within when developing their requests.
- Background:** G.S. 116-143 requires that the Board fix tuition and fees, not inconsistent with the actions of the North Carolina General Assembly, at the constituent institutions of the University of North Carolina System.
- Assessment:** The committee discussion will guide the instructions issued to the constituent institutions, ensuring alignment with committee.
- Action:** This item is for information only.



## ***2025-26 TUITION AND FEES INSTRUCTIONS***

**Board of Governors  
Committee on Budget and Finance**

**September 11, 2024**



***OUR STATE'S COMMITMENT  
TO AFFORDABILITY***

## ***Constitutional Mandate***

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**“The General Assembly shall provide that the benefits of the University of North Carolina and other public institutions of higher education, as far as practicable, be extended to the people of the State free of expense.”**

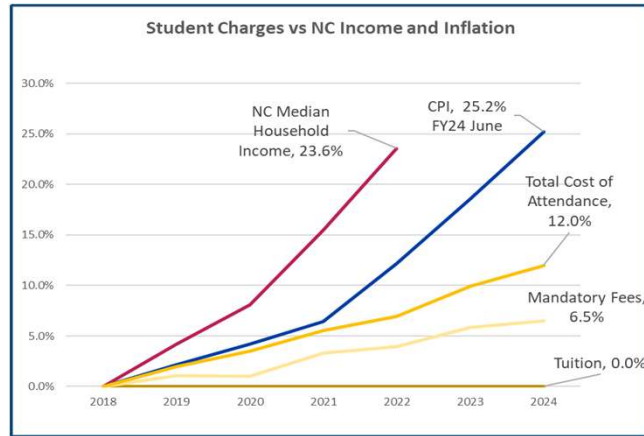
**– NC Constitution – Article IX, Section 9**

## ***Policy Actions to Address Affordability***

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- Bottom-Quartile Requirement for Resident Undergraduates
- 15% Cap on Need-Based Aid from Tuition Revenue
- Guaranteed (Fixed) Tuition Program
- Cap on Tuition at 12 Credit Hours
- 3% Statutory Cap on Mandatory Student Fee Increases
- Implementation of NC Promise (ECSU, FSU, UNCP, WCU)
- Strategic Plan Affordability Stretch Goal: Reduce student debt at graduation by 12.5% compared to inflation-adjusted baseline

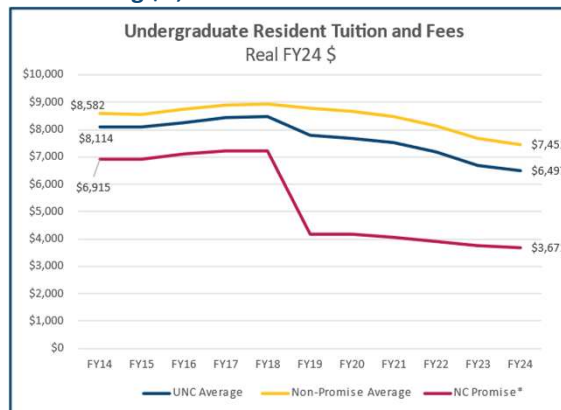
## Student Costs vs Inflation



- The NC Promise institutions are excluded from the Tuition YoY change. The system average resident tuition decreased by 10.7% in FY19 due to NC Promise and will decrease by 3.2% in FY23 due the addition of FSU.
- Inflation is measured using the fiscal year average for the CPI-U (excluding food and energy).

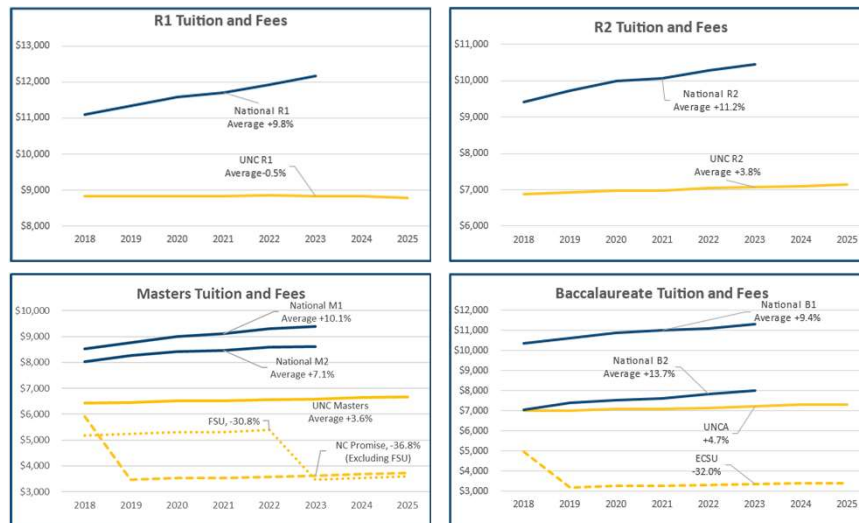
## Resident Tuition & Fees (inflation-adjusted)

Real-dollar tuition and fee rates have fallen \$1,600 since FY14, including \$1,100 at non-Promise institutions.



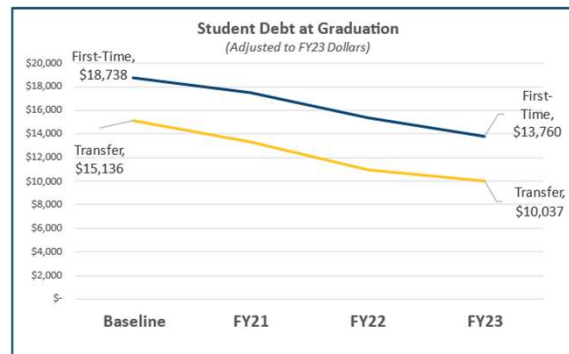
- The NC Promise average excludes Fayetteville State University, which was added to the program in FY23.
- Inflation is measured using the fiscal year average for the CPI-U (excluding food and energy).

## Tuition and Fees vs Peers



## Reducing Student Debt

- Student Debt at Graduation fell by an average of 27% for first-time students and by an average of 34% for transfer students.
- Students that graduated in FY23 had an average debt savings of \$5,000 relative to their FY20 peers.



## 2025-27 TUITION AND FEE INSTRUCTIONS

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### *Timeline for the Tuition and Fee Process*

September	The BOG Committee on Budget & Finance discusses the guidance that will be provided to campuses for the upcoming tuition and fee-setting cycle.
September	Tuition and fee instructions, consistent with the Board's policy and discussed parameters, are sent to the institutions.
August through November	Institutions hold tuition and fee committee meetings to discuss potential rate increases. Committees are comprised of faculty, staff, and students. Student forums are held to discuss proposed rate changes with the student body. A student involvement certificate is required from each campus.
October through November	Institutions finalize tuition and fee proposals and submit to their Board of Trustees for approval.
Early December	Chancellors submit tuition and fee requests for the next year to the System Office.
December through January	A tuition and fee committee within the System Office is established with representatives from Finance, Academic Affairs, and Strategy and Policy divisions. The committee reviews tuition and fee requests.
January	Campus tuition and fee proposals are presented at the Board meeting. Tuition and fee detailed information is also provided to Board members after this meeting.
February	Board of Governors act on tuition and fee proposals for the upcoming year.

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## What is the Difference Between Tuition & Fees?

	Tuition	Fees
Allowable Uses	General academic & administrative operations of campuses	Only the limited, dedicated purpose for which the fee is charged
Resident vs. Nonresident Rates	Different	Same
Fund Type	General Fund Tuition and state appropriations are the two primary sources of revenue for General Fund activities.	Trust Fund Fee-supported activities are primarily funded from fee revenues without any direct state appropriations.

**State budget actions are an important factor in tuition and fee rate setting.**

## 2025-26 Tuition and Fees Instructions

Tuition	May an increase be proposed?
Undergraduate Resident	No
Undergraduate Nonresident	Yes, but proposals must justify both the need for the increase and why it is not expected to negatively impact enrollment. Requests may not propose using tuition revenue for financial aid.
Graduate Resident	
Graduate Nonresident	
Fees	May an increase be proposed?
Mandatory Fees (including debt service)	An increase may only be proposed if it is critical to maintaining core activities supported by the fee and must meet the fee review criteria on the subsequent slide.  Notwithstanding to the above, increases may be proposed that are offset by a commensurate decrease to another fee.  Total increases are subject to the 3% statutory cap.
Special Fees	An increase may only be proposed if it is critical to cover inflationary cost increases associated with an <b>existing</b> fee. Only well-justified proposals that meet the fee review criteria on the subsequent slide will be approved  New fees may only be proposed for newly approved programs.
Application Fees	No



## Fee Review Criteria

### ■ Revenues

- Is the number of student FTE used to estimate FY26 revenues reasonable given current enrollment data?
- Is the amount of “Other Revenues” budgeted for FY26 reasonable given historic trends and any other known factors?

### ■ Expenditures

- Are expenditures increasing for reasons other than required legislative salary increases, benefit rate changes, and other reasonable inflationary adjustments?
- If so, is the rationale for the additional expenditures adequately justified and aligned with BOG priorities?

### ■ Fund Balance

- Is the fee expected to generate revenues that exceed expenditures?
- Does the fund balance exceed 6 months of annual expenditures? If so, is there a plan for using the fund balance in the future?

## Looking Ahead

- As State’s financial position tightens, reliance on tuition revenue may increase.
- Before increasing student costs, campuses must show evidence of controlling costs.
- To be eligible to propose a resident undergraduate tuition increase in 2026-27, an institution **must demonstrate** it has completed a process that resulted in **significant, strategic resource realignment**.

### Undergraduate Tuition Considerations

(UNC Policy Manual 1000.1)





- Availability of state general fund revenue to maintain quality and access
- Evidence of institutional efforts to manage costs through increases in productivity, budget flexibility, and/or efficiency improvements
- Impact of tuition and fee charges on student access
- Changes in various price and income indices
- Current level of student charges (including room & board)
- Student indebtedness levels
- Availability of financial aid and the amount of unmet need

### Academic Program Review

(UNC Policy Manual 400.1, Section V(A))

- Campuses shall review all academic degree programs at least once every seven years to promote quality, efficiency, and productivity .

# DISCUSSION

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**AGENDA ITEM**

A-2. Performance Funding Model.....Jennifer Haygood

**Situation:** The 2023-25 State budget priorities approved by the University of North Carolina Board of Governors included a request for recurring funds based on the performance component of the funding model. The 2023 Appropriations Act funded performance changes on a non-recurring basis, and the North Carolina House and North Carolina Senate budget proposals for FY 2025 included non-recurring funding for only a portion of the amount requested by the Board.

**Background:** The University of North Carolina System uses a formula based on completed student credit hours to request and allocate enrollment funding to institutions on an annual basis. In October 2022, the Board of Governors approved incorporating a performance component into this model. The performance component was designed to change an institution's recurring base funding as its performance changes on Board-approved metrics, which focus on the goal of graduating more North Carolina undergraduates on time and with less debt.

**Assessment:** Given the North Carolina General Assembly is unlikely to fund performance funding at the requested level, the Board of Governors should consider 1) how any FY 2025 performance funds should be allocated, if appropriated, and 2) how the model should be revised for our Long Session budget request.

**Action:** This item is for discussion only.

## ***PERFORMANCE FUNDING***

**Board of Governors  
Committee on Budget and Finance**

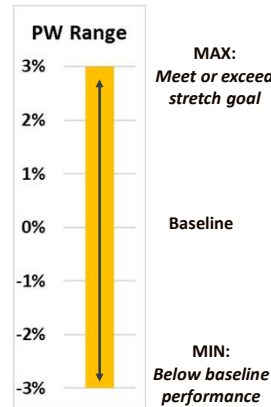
**September 11, 2024**

### ***Why is Performance Funding Important?***

- Prior to FY24, the funding model only incentivized enrollment growth
- The purpose of performance weighting is to:
  - Clearly connect funding to strategic goals
  - Create an **incentive** within the funding model to improve performance
  - Provide financial rewards (and risks) for focusing on student outcomes

## How Is the Current Model Designed?

- Each campus receives a **performance weight** based on how its performance compares to **its baseline** and **stretch goals**.
- Performance weight range = **+/-3%**
- If performance **improves**, recurring base funding **increases**.
- If performance **declines**, recurring base funding **decreases**.



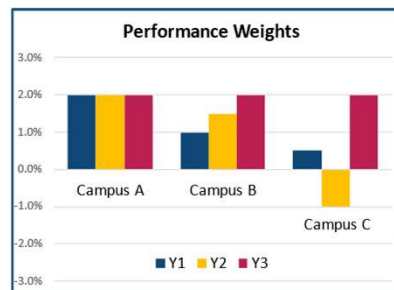
- Enables campuses to earn additional funding even if enrollment is flat.
- An institution's funding is impacted only by its performance (not a "zero sum" design).

## 2024 Short Session Enrollment Funding Request

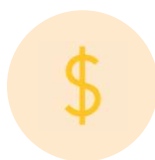
	2023 Enrollment		FY21	FY22	Total Enrollment
	Change		Performance	Performance	Funding
App State	\$ 2,525,277		329,047	\$ 3,312,881	\$ 6,167,204
ECU	(8,563,695)		2,565,835	1,709,901	(4,287,959)
ECSU	(144,391)		427,592	(194,833)	88,367
FSU	2,695,822		239,530	1,033,288	3,968,640
N.C. A&T	2,406,306		1,629,206	536,450	4,571,961
NCCU	(1,284,857)		591,124	(88,126)	(781,858)
NC State	3,648,455		7,508,272	2,615,789	13,772,515
UNCA	(1,402,954)		44,206	254,309	(1,104,439)
UNC-CH	4,785,768		5,897,243	(345,806)	10,337,205
UNCC	2,882,702		5,699,671	1,006,070	9,588,442
UNCG	(149,566)		2,394,967	1,697,048	3,942,449
UNCP	(3,572,992)		1,481,679	(343,412)	(2,434,725)
UNCW	1,060,265		2,303,427	606,145	3,969,837
UNCSA	(325,818)		483,710	556,868	714,759
WCU	(1,262,032)		1,172,862	1,386,605	1,297,435
WSSU	(2,807,466)		152,985	(674,908)	(3,329,389)
NCSSM	83,756				83,756
<b>Total</b>	<b>\$ 574,578</b>		<b>\$ 32,921,356</b>	<b>\$ 13,068,267</b>	<b>\$ 46,564,200</b>

## Why is Recurring Funding Important?

- Non-recurring funding prevents institutions from using performance funding on improvement strategies that require **sustained investment**.
- The **uncertainty** of non-recurring funding significantly **diminishes the incentive** to focus on improving student outcomes.
- Non-recurring funding for incremental, year-over-year progress does not incentivize institutions to improve and sustain performance **as quickly as possible**.



## Policy Concerns



**COST**



**COMPLEXITY**

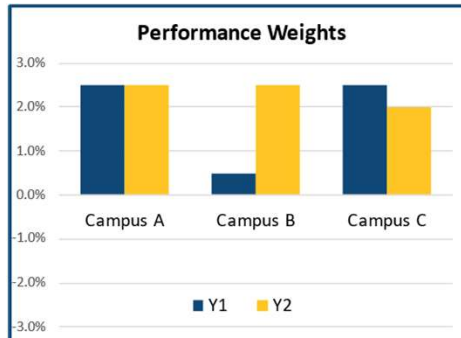


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### Board Decision Points

- How should FY25 performance funding be allocated, if appropriated?
- How should the model be revised for our Long Session request?

## FY25 Allocation Approaches



**Option A:** Allocate based on year-over-year change

**Option B:** Allocate based on pro-rata share of funding "earned" for combined FY24 and FY25

As Originally Designed				
	FY24	FY25	Total Biennium	YoY Change
Campus A	\$250,000	\$250,000	\$500,000	\$0
Campus B	\$50,000	\$250,000	\$300,000	\$200,000
Campus C	\$250,000	\$200,000	\$450,000	-\$50,000
Total	\$550,000	\$700,000	\$1,250,000	\$150,000

## FY25 Allocation Approaches

Institution	FY24 Funding (NR)	FY25 Funding Request	Option A: Year-Over-Year Change	Option B: Total Biennium (Prorata)
App State	\$ 329,047	\$ 3,641,927	\$ 3,312,881	\$ 1,985,252
ECU	2,565,835	4,275,736	\$ 1,709,901	\$ 1,421,459
ECSU	427,592	232,758	\$ (194,833)	\$ (42,737)
FSU	239,530	1,272,818	\$ 1,033,288	\$ 641,872
N.C. A&T	1,629,206	2,165,656	\$ 536,450	\$ 582,454
NCCU	591,124	502,999	\$ (88,126)	\$ 46,535
NC State	7,508,272	10,124,061	\$ 2,615,789	\$ 2,767,920
UNCA	44,206	298,515	\$ 254,309	\$ 155,533
UNC-CH	5,897,243	5,551,437	\$ (345,806)	\$ 775,092
UNCC	5,699,671	6,705,740	\$ 1,006,070	\$ 1,530,251
UNCG	2,394,967	4,092,015	\$ 1,697,048	\$ 1,385,671
UNCP	1,481,679	1,138,267	\$ (343,412)	\$ 45,236
UNCW	2,303,427	2,909,572	\$ 606,145	\$ 734,729
UNCSA	483,710	1,040,577	\$ 556,868	\$ 404,651
WCU	1,172,862	2,559,467	\$ 1,386,605	\$ 1,002,354
WSSU	152,985	(521,923)	\$ (674,908)	\$ (368,003)
<b>Total</b>	<b>\$ 32,921,356</b>	<b>\$ 45,989,623</b>	<b>\$ 13,068,267</b>	<b>\$ 13,068,267</b>

## ***Our Long Session Challenge***

- **How do we adapt the model to address policy concerns, while still incentivizing campus behavior?**



## ***Considerations for Revising the Model***

- **Total amount of performance funding**
  - Is the cost transparent, defensible, and sustainable from the General Assembly's perspective?
  - Is the amount sufficient to incentivize campus behavior?
  - Would the amount change over time? If so, how?
- **Allocation of performance funding among institutions**
  - Should all current metrics continue to be included in the revised model?
  - Are the model's incentives adequate to impact behavior?
  - What are the implications of total funding and performance varying at different rates?



# DISCUSSION

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## AGENDA ITEM

- A-3. 2024-25 State Capital and Infrastructure Fund (SCIF)  
Repairs and Renovations (R&R) Allocations..... Katherine Lynn

**Situation:** The 2023 Appropriations Act (S.L. 2023-134) authorized State Capital and Infrastructure Fund (SCIF) allocations for repairs and renovations (R&R) projects totaling \$924,856,700 and appropriated \$250 million in FY 2025. While the Act includes the specific projects to be funded from the SCIF R&R funding, the University of North Carolina Board of Governors determines the allocation of the SCIF R&R funds to the University of North Carolina System constituent institutions.

**Background:** The Act includes an appropriation of \$250 million of FY 2024-25 SCIF R&R funds to fund construction for specific R&R projects at each institution. It is recommended that the Board approve \$67.23 million to be allocated as follows:

- \$17.23 million to fund the inflationary increases and the design and construction of specified projects
- \$50 million for maintenance R&R to be distributed in accordance with the approved R&R allocation model

The recommended allocations for specific maintenance R&R projects will be submitted at a future meeting and, upon approval, reported to the North Carolina Joint Legislative Oversight Committee on Capital Improvements and North Carolina General Assembly Fiscal Research Division.

It is also recommended that the Board approve increased project authorizations for SCIF major R&R inflationary costs consistent with the previously approved FY 2024-25 Capital Priorities.

**Assessment:** It is recommended that the Board approve the allocation of the \$67.23 million of FY 2024-25 SCIF R&R funds as indicated on Attachments A and C and increased capital authorizations for SCIF major R&R inflationary cost increases as indicated on Attachment D.

**Action:** This item requires a vote by the committee, with a vote by the full Board of Governors through the consent agenda.

# 2024-25 State Capital and Infrastructure Fund (SCIF) Repairs and Renovations (R&R) Allocations

## ISSUE OVERVIEW

The 2023 Appropriations Act (S.L. 2023-134) authorized State Capital and Infrastructure Fund (SCIF) allocations of \$250 million for FY 2024-25 specifically for the capital repairs and renovations (R&R) projects approved by the University of North Carolina Board of Governors.

It is recommended that \$17.23 million be approved to fund design and construction for specific major R&R projects. The specific major R&R projects to be funded and the recommended amounts are shown on **Attachment A**. For SCIF major R&R projects that are not fully funded, a future FY intended project allocation schedule is shown in **Attachment B**. The future FY intended allocation schedule indicates a proposed schedule for allocating future SCIF funding, but any future allocations are subject to the appropriation of SCIF funds for UNC R&R projects and Board approval of the UNC SCIF R&R to the specific projects.

Additionally, it is recommended that \$50 million of the FY 2024-25 UNC SCIF R&R funds be allocated to fund the maintenance R&R projects. The distribution of funds to each institution is shown on **Attachment C** and is in accordance with the R&R allocation model approved by the Board of Governors on September 20, 2019. The prioritized maintenance R&R project lists from each institution will be brought to the Board for approval at a future meeting. The Board is required to report to the North Carolina General Assembly Fiscal Research Division on the initial allocation of funding for specific repair and renovations projects prior to the expenditure of funds.

In summary, the recommendation for the allocation of FY 2024-25 SCIF R&R funds is:

Major R&R allocations	\$17,230,000
Maintenance R&R projects	<u>\$50,000,000</u>
TOTAL	\$67,230,000

The allocation of the remaining \$182.77 million of FY 2024-25 SCIF R&R funds will be brought to the Board for consideration at a future meeting prior to the end of the fiscal year.

It is also recommended that the Board approve increases to the capital authority for selected SCIF major R&R projects on **Attachment D**. On February 29, 2024, the Board approved the FY 2024-25 capital priorities which included \$48.3 million for UNC major R&R inflationary increases. Because the FY2024-25 capital priorities were not enacted, the projects did not receive the inflationary increases and cannot complete design or begin construction without an increase in capital authorization. The allocations for the inflationary increases will be funded from future SCIF appropriations.

## RECOMMENDATION

It is recommended that the Board of Governors approve the additional allocation of the FY 2024-25 SCIF R&R funds in the amount of \$67,230,000 and increased capital authorizations for SCIF major R&R inflationary cost increases as indicated on Attachment D.

**Attachment A**  
**2024-2025 CAPITAL BUDGET R&R ALLOCATION**  
**MAJOR R&R/COMPREHENSIVE RENOVATION PROJECTS**  
Proposed for BOG Approval - September 11, 2024

	Original Capital Project Authorization	Revised or New Capital Project Authorization	2021-22 Allocations	2022-23 Allocations	2023-24 Allocations	FY2024-25 Allocations
<b><u>Appalachian State University</u></b>						
Wey Hall Envelope & Roof Repair	\$5,000,000		\$500,000	\$4,500,000		
Wey Hall Partial Renovation—Building Systems**	\$14,000,000		\$1,000,000	\$9,000,000	\$4,000,000	
Duncan Hall Renovation**	\$26,000,000		\$2,000,000	\$4,692,308	\$6,000,000	
<b>Total</b>	<b>\$45,000,000</b>	<b>\$0</b>	<b>\$3,500,000</b>	<b>\$18,192,308</b>	<b>\$10,000,000</b>	<b>\$0</b>
<b><u>East Carolina University</u></b>						
Brody High-Rise Code Compliance, Phase 2	\$6,000,000		\$6,000,000			
Main Campus-College Hill Drive Steam, Phase 3	\$2,500,000		\$2,500,000			
Whichard Building Comprehensive Renovation	\$10,000,000		\$1,000,000		\$500,000	\$8,500,000
Speight Building Roof, Window, & Envelope Replacement	\$4,000,000		\$400,000	\$3,600,000		
Chilled Water Extension to Whichard & Graham	\$6,475,000		\$6,475,000			
Main Campus-Relocate Steam & Condensate, Phase 1	\$5,000,000		\$5,000,000			
Health Science Building Envelope Infiltration Repairs	\$5,000,000		\$5,000,000			
Howell Science Building South	\$30,000,000		\$3,000,000		\$27,000,000	
Main Campus-Replace Electrical Sectionalizing Switches (7)-Phase		\$2,000,000			\$200,000	
Jenkins Art Roof and South Side Envelope Repairs		\$3,000,000			\$300,000	
Main Campus - Replace Condensate - Bate to Wright Steam		\$3,000,000			\$300,000	
Brody Upgrade HVAC Ground Floor and Replace AHU AC-3		\$3,500,000			\$350,000	
Minges Coliseum Replace Roof		\$3,250,000			\$325,000	
Main Campus Steam Plan Fuel Tank Farm Service Road, Tank and Fuel Pump Phase 3		\$5,000,000			\$500,000	
<b>Total</b>	<b>\$68,975,000</b>	<b>\$19,750,000</b>	<b>\$29,375,000</b>	<b>\$3,600,000</b>	<b>\$29,475,000</b>	<b>\$8,500,000</b>
<b><u>Elizabeth City State University</u></b>						
Repair Campus Main Switch	\$700,000		\$700,000			
Repair Campus Pump Station	\$650,000		\$650,000			
Infrastructure Upgrades—Water & Electrical, Phase 1	\$12,000,000		\$1,200,000	\$10,800,000		
Emergency Generator Power—Operations	\$4,900,000		\$4,900,000			
Emergency Generator Power—Residence Halls	\$2,100,000		\$2,100,000			
Campus-Wide Lockdown System	\$2,000,000		\$200,000	\$1,800,000		
Building Demolition (4 Buildings)	\$1,500,000		\$150,000	\$1,350,000		
Butler Residence Hall (Reallocate to New Dining Hall)	\$2,500,000	\$0	\$250,000	\$2,250,000		
Infrastructure Upgrades—Water & Electrical, Phase 2	\$27,000,000		\$2,700,000		\$24,300,000	
Chancellor's Residence-Comprehensive Renovation	\$1,500,000		\$0		\$1,500,000	
Vaughan Center Renovation and Repairs		\$9,000,000			\$900,000	
Johnson Hall HVAC and Dehumidification Installation		\$1,600,000			\$160,000	
Campus Accessibility Renovation (Phases I, II, and III)		\$13,000,000			\$1,300,000	
<b>Total</b>	<b>\$54,850,000</b>	<b>\$23,600,000</b>	<b>\$12,850,000</b>	<b>\$16,200,000</b>	<b>\$28,160,000</b>	<b>\$0</b>
<b><u>Fayetteville State University</u></b>						
Lyons Science Renovation	\$1,500,000		\$1,500,000			
Butler Renovation—(HVAC, Bldg. Envelope, Fire Alarm)	\$3,450,000		\$3,450,000			
A.B. Rosenthal Building—Targeted Renovation	\$10,000,000		\$1,000,000			
Campus-Wide Utility Infrastructure	\$9,950,000		\$995,000			
H.T. Chick—Targeted Renovation	\$9,500,000		\$950,000			
<b>Total</b>	<b>\$34,400,000</b>	<b>\$0</b>	<b>\$7,895,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b><u>North Carolina Agricultural and Technical State University</u></b>						
Carver Hall—Comprehensive Modernization, Phase 1 (reallocate portion to Marteena Hall Renovation)	\$9,700,000	\$188,716	\$970,000		-\$781,284	
Price Hall—Renovation, Phase 1 (scope reduced to roof replacement only, reallocate remaining portion to Marteena Hall Renovation)	\$8,000,000	\$1,899,246	\$800,000		\$1,099,246	
Marteena Hall Renovation	\$9,100,000	\$43,612,038	\$910,000		\$1,396,284	
Carver Hall—Comprehensive Modernization, Phase 2 (reallocate to Marteena Hall Renovation)	\$10,400,000	\$0	\$1,040,000		-\$1,040,000	
Price Hall Renovation, Phase 2 (reallocation to Marteena Hall Renovation)	\$8,500,000	\$0	\$850,000		-\$850,000	
Upgrade Heating/Hot Water in Four Dormitories (Barbee, Morrison, Morrow, and VanStory)		\$4,966,000			\$496,600	

**Attachment A**  
**2024-2025 CAPITAL BUDGET R&R ALLOCATION**  
**MAJOR R&R/COMPREHENSIVE RENOVATION PROJECTS**  
Proposed for BOG Approval - September 11, 2024

	Original Capital Project Authorization	Revised or New Capital Project Authorization	2021-22 Allocations	2022-23 Allocations	2023-24 Allocations	FY2024-25 Allocations
<b>North Carolina Agricultural and Technical State University (cont.)</b>						
<i>Upgrade Heating/Hot Water in Curtis and Holland Dormitories and Williams Cafeteria</i>		\$4,250,000			\$425,000	
<b>Total</b>	<b>\$45,700,000</b>	<b>\$54,916,000</b>	<b>\$4,570,000</b>	<b>\$0</b>	<b>\$745,846</b>	<b>\$0</b>
<b>North Carolina Central University</b>						
Lee Biology Renovation	\$8,100,000		\$810,000			
Taylor Education Building Renovation	\$13,750,000		\$1,375,000			
<b>Total</b>	<b>\$21,850,000</b>	<b>\$0</b>	<b>\$2,185,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>North Carolina School of Science and Mathematics</b>						
Campus-Wide HVAC Renovations	\$2,000,000		\$200,000		\$1,800,000	
Chiller Replacement	\$3,000,000		\$300,000		\$2,700,000	
Building Envelope Repairs	\$5,850,000		\$585,000		\$5,265,000	
Academic Commons & Dining Hall Renovation	\$12,400,000		\$1,240,000			
<b>Total</b>	<b>\$23,250,000</b>	<b>\$0</b>	<b>\$2,325,000</b>	<b>\$0</b>	<b>\$9,765,000</b>	<b>\$0</b>
<b>NC State University</b>						
Page Hall—Building Envelope Repairs & Plumbing Upgrades	\$4,000,000		\$400,000	\$3,600,000		
Scott Hall—HVAC Renovation	\$5,000,000		\$500,000			
Mann Hall—HVAC & Plumbing Renovation	\$10,000,000		\$1,000,000	\$6,857,143		
Kilgore Hall—HVAC Renovation	\$10,000,000		\$1,000,000			
North & Central Campus—Domestic Water Line Replacement	\$4,303,000		\$4,303,000			
Poe Hall—Fire Protection Systems	\$3,500,000		\$350,000	\$3,150,000		
Thomas Hall—HVAC Renovation	\$4,000,000		\$400,000			
111 Lampe Drive Renovation	\$42,000,000		\$4,200,000			
Dabney Hall*	\$60,000,000		\$30,000,000	\$30,000,000		
Polk Hall*	\$10,000,000		\$10,000,000			
<b>Total</b>	<b>\$152,803,000</b>	<b>\$0</b>	<b>\$52,153,000</b>	<b>\$43,607,143</b>	<b>\$0</b>	<b>\$0</b>
<b>University of North Carolina Asheville</b>						
Campus Safety Improvements, Access Control, Cameras	\$2,300,000		\$2,300,000			
Campus Roadway Repairs	\$4,400,000		\$4,400,000			
Lipinsky Renovation	\$10,000,000		\$1,000,000			
Underground Waterline Replacement - Phase 1		\$1,850,083			\$185,008	
Electrical Infrastructure Upgrade - Phase 1		\$2,868,250			\$286,825	
<b>Total</b>	<b>\$16,700,000</b>	<b>\$4,718,333</b>	<b>\$7,700,000</b>	<b>\$0</b>	<b>\$471,833</b>	<b>\$0</b>
<b>University of North Carolina at Chapel Hill</b>						
Wilson Library—Means of Egress (Reallocate to Phillips Hall)	\$9,300,000	\$0	\$930,000	\$4,388,236	-\$5,318,236	
Swain Hall (Reallocate to Hamilton Hall)	\$5,800,000	\$0	\$580,000		-\$580,000	
Phillips Hall—1958 Central HVAC System	\$6,000,000	\$18,722,000	\$600,000	\$5,400,000	\$7,327,236	
Hamilton Hall—Central HVAC System	\$8,800,000	\$21,600,000	\$880,000		\$4,950,313	
Wilson Library—1953 Central HVAC System AHU 1 & 2 (Reallocate to Hamilton Hall)	\$7,000,000	\$0	\$700,000	\$3,670,313	-\$4,370,313	
Wilson Library—1953 Central HVAC System AHU 3 (Reallocate portion to Phillips Hall)	\$4,000,000	\$578,000	\$400,000	\$2,187,000	-\$2,009,000	
<b>Total</b>	<b>\$40,900,000</b>	<b>\$40,900,000</b>	<b>\$4,090,000</b>	<b>\$15,645,549</b>	<b>\$0</b>	<b>\$0</b>
<b>University of North Carolina at Charlotte</b>						
Atkins Library Tower—ADA & Elev.	\$10,000,000		\$1,000,000		\$9,000,000	
Smith—Replace HVAC & Controls, Envelope, Replace Roof	\$5,950,000		\$595,000			
Atkins Library Tower—Fire & Smoke Systems	\$3,840,000		\$384,000		\$3,456,000	
Woodward—Controls & Lab HVAC Modernization	\$2,700,000		\$2,700,000			
Friday—HVAC, Controls & Electrical Upgrade	\$9,700,000		\$970,000			
Cameron—Second Floor Renovation	\$19,100,000		\$1,910,000	\$17,190,000		\$8,730,000
Burson—Renovation	\$25,900,000		\$2,590,000			
Chiller/Condenser Water System Renewal		\$14,000,000			\$1,400,000	
Stormwater Master Plan Implementation Phase 2		\$4,000,000			\$400,000	
<b>Total</b>	<b>\$77,190,000</b>	<b>\$18,000,000</b>	<b>\$10,149,000</b>	<b>\$17,190,000</b>	<b>\$14,256,000</b>	<b>\$8,730,000</b>

**Attachment A**  
**2024-2025 CAPITAL BUDGET R&R ALLOCATION**  
**MAJOR R&R/COMPREHENSIVE RENOVATION PROJECTS**  
Proposed for BOG Approval - September 11, 2024

	Original Capital Project Authorization	Revised or New Capital Project Authorization	2021-22 Allocations	2022-23 Allocations	2023-24 Allocations	FY2024-25 Allocations
<b>University of North Carolina at Greensboro</b>						
Coleman—Fire Alarm Replacement	\$2,440,000		\$2,440,000			
Steam Distribution Replacement, Phase IV-B	\$1,550,000		\$1,550,000			
Campus Chiller Water Infrastructure & Equip. Improvements**	\$13,803,000		\$1,040,000		\$12,763,000	
Jackson Library—Renovation/Addition**	\$98,100,000		\$8,100,000		\$89,747,591	
Campus Chilled Water Infrastructure and Equipment Improvements - Phase 2		\$5,726,250			\$572,625	
Campus Steam & Condensate Infrastructure Improvements		\$16,330,438			\$1,633,044	
Campus Elevator Replacements, Renovations, and Upgrades		\$3,757,056			\$375,706	
<b>Total</b>	<b>\$115,893,000</b>	<b>\$25,813,744</b>	<b>\$13,130,000</b>	<b>\$0</b>	<b>\$105,091,965</b>	<b>\$0</b>
<b>University of North Carolina at Pembroke</b>						
Jacobs Hall—Demolition/Site Restoration	\$1,250,000		\$1,250,000			
Campus Roof Replacements	\$1,500,000		\$1,500,000			
Campus Safety & Regional Emergency Response Center	\$4,480,000		\$448,000			
Business Administration Renovation	\$12,500,000		\$1,250,000			
<b>Total</b>	<b>\$19,730,000</b>	<b>\$0</b>	<b>\$4,448,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>UNC School of the Arts</b>						
Stevens Center—Roof, Water Intrusion, Bldg. Envelope	\$4,800,000		\$480,000	\$4,320,000		
Gray Building—Roof, Bldg. Envelope, HVAC, Fire Suppression	\$3,350,000		\$3,350,000			
Performance Place/Workplace/WPV—Roof Replacements	\$2,435,000		\$2,435,000			
Stevens Center Renovation, Phase 1	\$25,000,000		\$2,500,000		\$22,500,000	
Kenan Drive Utilities and Resurfacing		\$2,003,554			\$200,355	
Design & Production BAS Upgrade/HVAC/Boiler/Fire Alarm		\$4,000,000			\$400,000	
Campus Entrance Stream Restoration		\$2,000,000			\$200,000	
<b>Total</b>	<b>\$35,585,000</b>	<b>\$0</b>	<b>\$8,765,000</b>	<b>\$4,320,000</b>	<b>\$23,300,355</b>	<b>\$0</b>
<b>University of North Carolina Wilmington</b>						
Coastal Marine Studies—Plumbing, Mech., Elec. Renovation	\$9,930,000		\$993,000		\$8,937,000	
Randall Library Renovation & Expansion	\$56,000,000		\$8,425,000	\$47,575,000		
<b>Total</b>	<b>\$65,930,000</b>	<b>\$0</b>	<b>\$9,418,000</b>	<b>\$47,575,000</b>	<b>\$8,937,000</b>	<b>\$0</b>
<b>Western Carolina University</b>						
Killian Building—HVAC Upgrades/Window Replacement	\$3,570,000		\$3,570,000			
Reid Building—Roof Replacement	\$2,520,000		\$2,520,000			
Moore Building—Abatement, Demo. & Struct. Improvements	\$7,100,000		\$710,000	\$6,390,000		
Moore Building—Infrastructure & Accessibility	\$4,200,000		\$420,000	\$3,780,000		
Moore Building Renovation	\$15,000,000		\$1,500,000	\$13,500,000		
Campus-Wide - Centralized Fire Alarm Reporting Upgrade		\$3,000,000			\$300,000	
<b>Total</b>	<b>\$32,390,000</b>	<b>\$0</b>	<b>\$8,720,000</b>	<b>\$23,670,000</b>	<b>\$300,000</b>	<b>\$0</b>
<b>Winston-Salem State University</b>						
Hauser Hall Renovations—Restore the Core	\$7,500,000		\$750,000			
Hauser Hall—Renovation, Phase 2	\$9,500,000		\$950,000			
<b>Total</b>	<b>\$17,000,000</b>	<b>\$0</b>	<b>\$1,700,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>PBS North Carolina</b>						
Tower Lighting/FAA Markers/Tower Elev. Repair	\$2,200,000		\$2,200,000			
Bryan Center—Replace HVAC Air Handler & Controls	\$2,707,000		\$2,707,000			
Bryan Center—Chiller & Cooling Tower Replacement	\$1,120,000		\$1,120,000			
<b>Total</b>	<b>\$6,027,000</b>	<b>\$0</b>	<b>\$6,027,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>North Carolina Arboretum</b>						
Infrastructure Restoration & Road Projects	\$1,000,000		\$1,000,000		\$0	
<b>Total</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>UNC SCIF Minor R&amp;R Allocation</b>			<b>\$60,000,000</b>	<b>\$60,000,000</b>	<b>\$50,000,000</b>	<b>\$50,000,000</b>
<b>GRAND TOTAL</b>	<b>\$875,173,000</b>	<b>\$187,698,077</b>	<b>\$250,000,000</b>	<b>\$250,000,000</b>	<b>\$280,503,000</b>	<b>\$67,230,000</b>

\* Funds are allocated for the repairs and renovations at Dabney Hall and Polk Hall in accordance with Section 40.1.(c2).

\*\*Project authorization adjusted to include inflationary increase.

Projects in blue are fully funded.

Funds or portion of funds for projects in red are reallocated.

Projects in italics were not included in the 2021 Budget Act and are additional R&R projects.

**Attachment B**  
**FUTURE FY INTENDED PROJECT ALLOCATION SCHEDULE**  
**MAJOR R&R/COMPREHENSIVE RENOVATION PROJECTS**  
*For information only*

It is the intent of the University of North Carolina Board of Governors to fund capital improvement projects on a cash flow basis and to plan for future project funding based upon projected availability of funds from the State Capital and Infrastructure Fund (SCIF) and proposed project milestones. Nothing in the intended allocation schedule shall be construed to allocate funds or as an obligation of the Board to allocate funds for the projects listed in the future years. The following schedule lists UNC SCIF capital improvement projects that will begin or be completed in fiscal years beyond FY2023-24 and indicates the estimated amounts of UNC SCIF R&R needed for completion of those projects.

	<b>Capital Project Authorization</b>	<b>Previous Allocations</b>	<b>Additional FY24-25</b>	<b>FY25-26</b>	<b>FY26-27</b>
<b><u>Appalachian State University</u></b>					
Duncan Hall Renovation	\$26,000,000	\$12,692,308	\$13,307,692		
<b>Total</b>	<b>\$26,000,000</b>	<b>\$12,692,308</b>	<b>\$13,307,692</b>	<b>\$0</b>	<b>\$0</b>
<b><u>East Carolina University</u></b>					
Main Campus - Replace Electrical Sectionalizing Switches (7) - Phase I	\$2,000,000	\$200,000	\$1,800,000		
Jenkins Art Roof and South Side Envelope Repairs	\$3,000,000	\$300,000	\$2,700,000		
Main Campus - Replace Condensate - Bate to Wright Steam Tunnel	\$3,000,000	\$300,000	\$2,700,000		
Brody Upgrade HVAC Ground Floor and Replace AHU AC-3	\$3,500,000	\$350,000	\$3,150,000		
Minges Coliseum Replace Roof	\$3,250,000	\$325,000	\$2,925,000		
Main Campus Steam Plant Fuel Tank Farm Service Road, Tank and Fuel Pump Phase 3	\$5,000,000	\$500,000		\$4,500,000	
<b>Total</b>	<b>\$19,750,000</b>	<b>\$1,975,000</b>	<b>\$13,275,000</b>	<b>\$4,500,000</b>	<b>\$0</b>
<b><u>Elizabeth City State University</u></b>					
Vaughan Center Renovation and Repairs	\$9,000,000	\$900,000	\$8,100,000		
Johnson Hall HVAC and Dehumidification Installation	\$1,600,000	\$160,000	\$1,440,000		
Campus Accessibility Renovation (Phases I, II, and III)	\$13,000,000	\$1,300,000	\$6,000,000	\$5,700,000	
<b>Total</b>	<b>\$23,600,000</b>	<b>\$2,360,000</b>	<b>\$15,540,000</b>	<b>\$5,700,000</b>	<b>\$0</b>
<b><u>Fayetteville State University</u></b>					
A.B. Rosenthal Building—Targeted Renovation	\$10,000,000	\$1,000,000	\$4,000,000	\$5,000,000	
Campus-Wide Utility Infrastructure	\$9,950,000	\$995,000	\$4,000,000	\$4,955,000	
H.T. Chick—Targeted Renovation	\$9,500,000	\$950,000	\$4,550,000	\$4,000,000	
<b>Total</b>	<b>\$29,450,000</b>	<b>\$2,945,000</b>	<b>\$12,550,000</b>	<b>\$13,955,000</b>	<b>\$0</b>
<b><u>North Carolina Agricultural and Technical State University</u></b>					
Marteena Hall Renovation	\$43,612,038	\$910,000		\$11,305,754	\$30,000,000
Upgrade Heating/Hot Water in Four Dormitories (Barbee, Morrison, Morrow, and VanStory)	\$4,966,000	\$496,600	\$4,469,400		
Upgrade Heating/Hot Water in Curtis and Holland Dormitories and Williams Cafeteria	\$4,250,000	\$425,000	\$3,825,000		
<b>Total</b>	<b>\$52,828,038</b>	<b>\$1,831,600</b>	<b>\$8,294,400</b>	<b>\$11,305,754</b>	<b>\$30,000,000</b>
<b><u>North Carolina Central University</u></b>					
Lee Biology Renovation	\$8,100,000	\$810,000	\$2,000,000	\$5,290,000	
Taylor Education Building Renovation	\$13,750,000	\$1,375,000	\$3,375,000	\$9,000,000	
<b>Total</b>	<b>\$21,850,000</b>	<b>\$2,185,000</b>	<b>\$5,375,000</b>	<b>\$14,290,000</b>	<b>\$0</b>
<b><u>North Carolina School of Science and Mathematics</u></b>					
Academic Commons & Dining Hall Renovation	\$12,400,000	\$1,240,000	\$2,160,000	\$9,000,000	
<b>Total</b>	<b>\$12,400,000</b>	<b>\$1,240,000</b>	<b>\$2,160,000</b>	<b>\$9,000,000</b>	<b>\$0</b>
<b><u>NC State University</u></b>					
Scott Hall—HVAC Renovation	\$5,000,000	\$500,000	\$4,500,000		
Mann Hall—HVAC & Plumbing Renovation	\$10,000,000	\$7,857,143	\$2,142,857		
Kilgore Hall—HVAC Renovation	\$10,000,000	\$1,000,000	\$9,000,000		
Thomas Hall—HVAC Renovation	\$4,000,000	\$400,000	\$3,600,000		
111 Lampe Drive Renovation	\$42,000,000	\$4,200,000	\$15,800,000	\$22,000,000	
<b>Total</b>	<b>\$71,000,000</b>	<b>\$13,957,143</b>	<b>\$35,042,857</b>	<b>\$22,000,000</b>	<b>\$0</b>

**Attachment B**  
**FUTURE FY INTENDED PROJECT ALLOCATION SCHEDULE**  
**MAJOR R&R/COMPREHENSIVE RENOVATION PROJECTS**  
*For information only*

It is the intent of the University of North Carolina Board of Governors to fund capital improvement projects on a cash flow basis and to plan for future project funding based upon projected availability of funds from the State Capital and Infrastructure Fund (SCIF) and proposed project milestones. Nothing in the intended allocation schedule shall be construed to allocate funds or as an obligation of the Board to allocate funds for the projects listed in the future years. The following schedule lists UNC SCIF capital improvement projects that will begin or be completed in fiscal years beyond FY2023-24 and indicates the estimated amounts of UNC SCIF R&R needed for completion of those projects.

	<b>Capital Project Authorization</b>	<b>Previous Allocations</b>	<b>Additional FY24-25</b>	<b>FY25-26</b>	<b>FY26-27</b>
<b><u>University of North Carolina Asheville</u></b>					
Lipinsky Renovation	\$10,000,000	\$1,000,000		\$9,000,000	
<i>Underground Waterline Replacement - Phase 1</i>	<i>\$1,850,083</i>	<i>\$185,008</i>	<i>\$1,665,075</i>		
<i>Electrical Infrastructure Upgrade - Phase 1</i>	<i>\$2,868,250</i>	<i>\$286,825</i>	<i>\$2,581,425</i>		
<b>Total</b>	<b>\$14,718,333</b>	<b>\$1,471,833</b>	<b>\$4,246,500</b>	<b>\$9,000,000</b>	<b>\$0</b>
<b><u>University of North Carolina at Chapel Hill</u></b>					
Phillips Hall—1958 Central HVAC System	\$18,722,000	\$13,327,236	\$3,350,968	\$2,043,796	\$0
Hamilton Hall—Central HVAC System	\$21,600,000	\$5,830,313	\$5,000,000	\$10,769,687	\$0
<b>Total</b>	<b>\$40,322,000</b>	<b>\$19,157,549</b>	<b>\$8,350,968</b>	<b>\$12,813,483</b>	<b>\$0</b>
<b><u>University of North Carolina at Charlotte</u></b>					
Smith—Replace HVAC & Controls, Envelope, Replace Roof	\$5,950,000	\$595,000	\$5,355,000		
Burson—Renovation	\$25,900,000	\$2,590,000	\$8,000,000	\$15,310,000	
<i>Chiller/Condenser Water System Renewal</i>	<i>\$14,000,000</i>	<i>\$1,400,000</i>	<i>\$3,000,000</i>	<i>\$9,600,000</i>	
<i>Stormwater Master Plan Implementation Phase 2</i>	<i>\$4,000,000</i>	<i>\$400,000</i>	<i>\$3,600,000</i>		
<b>Total</b>	<b>\$49,850,000</b>	<b>\$4,985,000</b>	<b>\$16,355,000</b>	<b>\$24,910,000</b>	<b>\$0</b>
<b><u>University of North Carolina at Greensboro</u></b>					
Jackson Library—Renovation/Addition	\$98,100,000	\$97,847,591	\$252,409		
<i>Campus Chilled Water Infrastructure and Equipment Improvements - Phase 2</i>	<i>\$5,726,250</i>	<i>\$572,625</i>	<i>\$5,153,625</i>		
<i>Campus Steam &amp; Condensate Infrastructure Improvements</i>	<i>\$16,330,438</i>	<i>\$1,633,044</i>	<i>\$8,000,000</i>	<i>\$6,697,394</i>	
<i>Campus Elevator Replacements, Renovations, and Upgrades</i>	<i>\$3,757,056</i>	<i>\$375,706</i>	<i>\$3,381,350</i>		
<b>Total</b>	<b>\$123,913,744</b>	<b>\$100,428,965</b>	<b>\$16,787,384</b>	<b>\$6,697,394</b>	<b>\$0</b>
<b><u>University of North Carolina at Pembroke</u></b>					
Campus Safety & Regional Emergency Response Center	\$4,480,000	\$448,000	\$4,032,000		
Business Administration Renovation	\$12,500,000	\$1,250,000	\$2,250,000	\$9,000,000	
<b>Total</b>	<b>\$16,980,000</b>	<b>\$1,698,000</b>	<b>\$6,282,000</b>	<b>\$9,000,000</b>	<b>\$0</b>
<b><u>UNC School of the Arts</u></b>					
<i>Kenan Drive Utilities and Resurfacing</i>	<i>\$2,003,554</i>	<i>\$200,355</i>	<i>\$1,803,199</i>		
<i>Design &amp; Production BAS Upgrade/HVAC/Boiler/Fire Alarm</i>	<i>\$4,000,000</i>	<i>\$400,000</i>	<i>\$3,600,000</i>		
<i>Campus Entrance Stream Restoration</i>	<i>\$2,000,000</i>	<i>\$200,000</i>	<i>\$1,800,000</i>		
<b>Total</b>	<b>\$8,003,554</b>	<b>\$800,355</b>	<b>\$7,203,199</b>	<b>\$0</b>	<b>\$0</b>
<b><u>Western Carolina University</u></b>					
<i>Campus-Wide - Centralized Fire Alarm Reporting Upgrade</i>	<i>\$3,000,000</i>	<i>\$300,000</i>	<i>\$2,700,000</i>		
<b>Total</b>	<b>\$3,000,000</b>	<b>\$300,000</b>	<b>\$2,700,000</b>	<b>\$0</b>	<b>\$0</b>
<b><u>Winston-Salem State University</u></b>					
Hauser Hall Renovations—Restore the Core	\$7,500,000	\$750,000	\$6,750,000		
Hauser Hall—Renovation, Phase 2	\$9,500,000	\$950,000	\$8,550,000		
<b>Total</b>	<b>\$17,000,000</b>	<b>\$1,700,000</b>	<b>\$15,300,000</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL INTENDED ALLOCATIONS</b>			<b>\$182,770,000</b>	<b>\$143,171,631</b>	<b>\$30,000,000</b>
<b>UNC MINOR R&amp;R ALLOCATIONS</b>			<b>\$50,000,000</b>	<b>\$56,828,369</b>	<b>\$50,000,000</b>
<b>OTHER UNC MAJOR R&amp;R ALLOCATIONS</b>			<b>\$17,230,000</b>	<b>\$0</b>	<b>\$120,000,000</b>
<b>TOTAL</b>			<b>\$250,000,000</b>	<b>\$200,000,000</b>	<b>\$200,000,000</b>

*Projects in italics were not included in the 2021 Budget Act and are additional R&R projects.*



**Attachment C**  
**UNC System FY2024-25 R&R Allocation**

\$50,000,000 Total Allocation							
Institution	Base Model					12.5% GSF 12.5% # of Bldgs 25% Condition 25% # of FTE 25% Avail. Res.	% Allocation
	Gross Square Footage (GSF)	Adjustment for Building Condition	# of Bldgs	# of Students (Fall 2023) <sup>2</sup>	Available Resources <sup>3</sup>		
ASU	2,356,870	3,234,703	39	20,356	\$19,902,434	\$2,547,886	5.1%
ECU	4,324,411	5,738,309	100	23,602	\$57,489,180	\$3,689,266	7.4%
ECSU	700,287	851,729	26	1,927	\$33,428,639	\$2,000,000	4.0%
FSU	813,963	1,161,237	27	5,886	\$52,381,759	\$2,000,000	4.0%
N.C. A&T	2,365,952	3,281,513	64	13,012	\$9,526,625	\$2,463,052	4.9%
NCCU	1,369,834	1,483,945	34	7,264	\$9,503,090	\$2,000,000	4.0%
NC State	9,292,132	13,005,491	325	34,169	\$47,367,077	\$7,624,848	15.2%
UNCA	894,047	1,341,127	21	2,721	\$6,841,546	\$2,000,000	4.0%
UNC-CH	10,720,434	16,056,723	166	30,127	\$100,936,830	\$6,190,696	12.4%
UNCC	3,622,024	5,787,584	50	27,730	\$33,109,664	\$3,350,782	6.7%
UNCG	2,720,087	3,879,706	55	15,988	\$17,789,902	\$2,595,269	5.2%
UNCP	1,266,513	2,005,272	30	6,478	\$7,704,642	\$2,000,000	4.0%
UNCW	1,908,539	1,910,211	48	16,285	\$13,960,704	\$2,288,201	4.6%
UNCSA	815,069	915,715	31	1,069	\$13,790,063	\$2,000,000	4.0%
WCU	1,790,878	2,009,364	30	10,546	\$6,270,800	\$2,000,000	4.0%
WSSU	1,034,382	1,250,915	25	4,480	\$5,886,500	\$2,000,000	4.0%
NCSSM	442,877	442,877	8	980	\$13,257,013	\$2,000,000	4.0%
<b>Total</b>	46,438,299	64,356,421	1,079	222,620	\$449,146,468	\$48,750,000	97.5%
<b>System Reserve<sup>1</sup></b>						\$1,250,000	2.5%
<b>System Total</b>						\$50,000,000	100.0%

Notes: <sup>1</sup> System Office, PBS-NC, and NC Arboretum will be addressed from reserve balance.

<sup>2</sup> # Students is based on Full-Time Equivalent (Fall 2023), including undergraduate and graduate students, degree-seeking only, and excludes fully online student enrollment

<sup>3</sup> Available Resources includes Change in F&A Fund Balance (Revenues less Expenses) + Carryforward (2.5%) + Infrastructure Fee Revenue + R&R-Related Capital Earmarks (all items budgeted in SCIF or otherwise) - System-approved reductions

## Attachment D

UNC Major R&R Inflationary Cost Increases				
Institution	Project Title	Current Project Authorization	Requested Increase	Requested Project Authorization
East Carolina University	Howell Building South Renovation <sup>1</sup>	\$37,000,000	\$2,500,000	\$39,500,000
Fayetteville State University	A.B. Rosenthal Building-Targeted Renovation	\$10,000,000	\$3,037,585	\$13,037,585
Fayetteville State University	H.T. Chick-Targeted Renovation	\$9,500,000	\$2,768,385	\$12,268,385
UNC Charlotte	Burson Renovation and Expansion <sup>2</sup>	\$55,900,000	\$12,000,000	\$67,900,000
UNC Wilmington	Coastal Marine Studies Renovation	\$9,930,000	\$5,024,524	\$14,954,524
Western Carolina University	Historic Moore Building <sup>3</sup>	\$35,500,000	\$16,700,000	\$52,200,000
Winston-Salem State University	Hauser Hall Renovations-Restore the Core and Phase 2	\$17,000,000	\$5,100,000	\$22,100,000
NC School of Science and Math	Chiller Replacement - Durham	\$3,000,000	\$1,250,000	\$4,250,000

**\$48,380,494**

<sup>1</sup> Includes \$7 million of non-appropriated funds.

<sup>2</sup> Includes \$30 million of Engineering NC's Future funding.

<sup>3</sup> Includes \$9.2 million of direct SCIF appropriated funds for associated infrastructure.