

The Code and the UNC Policy Manual contain 139 Board of Governors’ mandated reporting requirements. As represented in the chart below and attached appendix, the areas with the most reporting requirements are: Academic Programs; Financial Matters, Real Property, Endowment and Trust Funds; Personnel Policies; and Board of Governors Affairs.

The Code	Number of Reporting Requirements
Academic Freedom	2
Chancellors of Constituent Institutions	2
Delegations of Duty and Authority to Board of Trustees	1
General Provisions Concerning Standing Committees	2
Meetings and Bylaws	3
UNC Policy Manual	Number of Reporting Requirements
Academic Programs	33
Admissions, Matriculation, and Other Student Matters	8
Adoption of the Policy Manual, Rescission of Prior Policies and Promulgation of Policies	2
Affiliated Entities	2
Athletics	4
Board of Governors Affairs	15
Financial Aid	3
Financial Matters, Real Property, Endowment, and Trust Funds	26
Information Technology	1
Matters of University-Wide Significance	1
Personnel Policies	24
Sponsored Programs, Research, and Intellectual Property	3
Tuition and Fees	7
Total Number of Reporting Requirements in the Code and Policy Manual	139

Appendix: Reporting Requirements in The Code and Policy Manual as of July 2015

<u>Source</u>	<u>Chapter/Section</u>	<u>Chapter</u>	<u>Section Title</u>	<u>Required Report</u>
The Code	§ 602(1)	Academic Freedom	Academic Tenure	Chancellor's Report Institutional Tenure Policies
The Code	§ 602(8)	Academic Freedom	Academic Tenure	President's Report on Institutional Tenure Policies
The Code	§ 502(B)(1)	Chancellors of Constituent Institutions	Relation of the Chancellor to the Board of Governors and the President	Chancellor's Annual Institutional Operations Report to the Board of Governors
The Code	§ 502(C.)(2)	Chancellors of Constituent Institutions	Relation of the Chancellor to the Board of Trustees	Chancellor's Annual Institutional Operations Report to the Board of Trustees
The Code	Appendix 1(I)(D)	Delegations of Duty and Authority to Board of Trustees	Academic and Administrative Personell - Chancellor Selection	Preliminary Report on Chancellor Selection
The Code	§ 302 D	General Provisions Concerning Standing Committees	Subcommittees	Report on Establishment of Subcommittees of the Board of Governors
The Code	§ 302 E	General Provisions Concerning Standing Committees	Report of Standing Committees	Annual Reports of the Standing Committees of the Board of Governors
The Code	§ 203 B(1)	Meetings and Bylaws	Other Powers and Duties (of the Board of Governors)	Report on Educational Needs and Need for a New Campus
The Code	§ 203 B(2)	Meetings and Bylaws	Other Powers and Duties (of the Board of Governors)	Report on Educational Needs and Need for a New Branch Campus
The Code	§ 203 B(4)	Meetings and Bylaws	Other Powers and Duties (of the Board of Governors)	Report on Facilities Arrangements for Delivery of Off-Site Programs
UNC Policy Manual	§ 400.1	Academic Programs	Academic Programs	Academic Program Planning Assessment and Biennial Report
UNC Policy Manual	§ 400.1.1.2 [G](U)	Academic Programs	Academic Programs	Annual Report on Degree-Related Alternative, Online, and Distance Education Programs (to SACS)
UNC Policy Manual	§ 400.1.1[R]	Academic Programs	Academic Programs	Chancellor's Report of Top Three Priorities for New Degree Programs
UNC Policy Manual	§ 400.1.1[R]	Academic Programs	Academic Programs	General Administration's Report and Recommendation to Board of Governors Concerning Requests for New Degree Programs
UNC Policy Manual	§ 400.1.10 [G]	Academic Programs	Academic Programs	Annual Report of Teacher Education Program Actions
UNC Policy Manual	§ 400.1.12[R]	Academic Programs	Academic Programs	Report/Presentation of Joint Degrees (which require Board of Governors' Approval)
UNC Policy Manual	§ 400.1.2[R]	Academic Programs	Academic Programs	President's Report/Recommendation to the Board of Governors Concerning a Proposal for a New Campus
UNC Policy Manual	§ 400.1.2[R]	Academic Programs	Academic Programs	President's Report/Recommendation to the Board of Governors Concerning a Proposal for a New Branch Campus
UNC Policy Manual	§ 400.1.4(I), (II)	Academic Programs	Academic Programs	Report of Recommended Location for the UNC Exchange Program
UNC Policy Manual	§ 400.1.4(I), (II)	Academic Programs	Academic Programs	President's Annual Report on the UNC Exchange Program
UNC Policy Manual	§ 400.1.5	Academic Programs	Academic Programs	Regular Institutional Report on Undergraduate Student Success
UNC Policy Manual	§ 400.1.5.2 [R]	Academic Programs	Academic Programs	Annual Report on Fifteen-Hour Annual Courseload Requirement; Follow-Up Report on Any Corrective Actions to be Taken (if necessary)
UNC Policy Manual	§ 400.1.5[R] (III)	Academic Programs	Academic Programs	Institutional Report on Early Warning System and Comprehensive Intervention Plan
UNC Policy Manual	§ 400.1.5[R] (III)	Academic Programs	Academic Programs	Regular Institutional Review and Report on Undergraduate Student Success
UNC Policy Manual	§ 400.1.5[R] (III)	Academic Programs	Academic Programs	Report on Campus and System-Level Retention and Graduation Rates
UNC Policy Manual	§ 400.1.5[R] (III)	Academic Programs	Academic Programs	Triennial Institutional Evaluation of Course Availability (reporting whether courses are offered often enough for students to complete their degrees within four years)
UNC Policy Manual	§ 400.1.6	Academic Programs	Academic Programs	Institutional Report of Calendar for Upcoming Academic Year
UNC Policy Manual	§ 400.1.9[G]	Academic Programs	Academic Programs	Annual Report on Continuing Education Units
UNC Policy Manual	§ 400.2.1	Academic Programs	Long-Range Planning	President's Biennial Long-Range Plan
UNC Policy Manual	§ 400.2.2	Academic Programs	Long-Range Planning	Quadrennial Report on Accountability/Goals and Assessment Measures
UNC Policy Manual	§ 400.3.2	Academic Programs	Tenure and Teaching in The University of North Carolina	Publication and Distribution of Institutional Tenure Regulations
UNC Policy Manual	§ 400.3.3	Academic Programs	Tenure and Teaching in The University of North Carolina	Annual Certification that Institutional Post-Tenure Review Policies Comply with University Policies and Guidelines
UNC Policy Manual	§ 400.3.3.1[G]	Academic Programs	Tenure and Teaching in The University of North Carolina	Triennial Evaluation of Institutional Post-Tenure Review Processes
UNC Policy Manual	§ 400.3.3.1[G]	Academic Programs	Tenure and Teaching in The University of North Carolina	Annual Certification that Institutional Post-Tenure Review Process Complied with University Policies and Required Trainings Were Conducted
UNC Policy Manual	§ 400.3.4	Academic Programs	Tenure and Teaching in The University of North Carolina	Annual Report of All Institutional Policies and Procedures Required Under § 400.3.4
UNC Policy Manual	§ 400.3.4[R]	Academic Programs	Tenure and Teaching in The University of North Carolina	Annual Report on Faculty Teaching Workloads (Instructional Courseload Data and Cost Data)
UNC Policy Manual	§ 400.3.5.1 [G](II)(7)	Academic Programs	Tenure and Teaching in The University of North Carolina	Report on Implementation of Guidelines in Training, Monitoring, and Evaluating Graduate Teaching Assistants
UNC Policy Manual	§ 400.3.5.1 [G](II)(7)	Academic Programs	Tenure and Teaching in The University of North Carolina	Annual Report on Number of Graduate Teaching Assistants Appointed
UNC Policy Manual	§ 400.3.6.1 [G](II)	Academic Programs	Tenure and Teaching in The University of North Carolina	Annual Report on Internal Distribution and Use of Allocations for Teaching Awards

Appendix: Reporting Requirements in The Code and Policy Manual as of July 2015

<u>Source</u>	<u>Chapter/Section</u>	<u>Chapter</u>	<u>Section Title</u>	<u>Required Report</u>
UNC Policy Manual	§ 400.3.6; 400.3.6.1 (G)(III)	Academic Programs	Tenure and Teaching in The University of North Carolina	Periodic Report on Recommended Changes to University Teaching Awards Program
UNC Policy Manual	§ 400.4.3	Academic Programs	Programs Outside The University	Chancellor's Report on Service and Assistance to Public Schools
UNC Policy Manual	§ 400.5[R] (D)(1)	Academic Programs	Centers and Institutes in The University of North Carolina	Updates to List of UNC Centers and Institutes
UNC Policy Manual	§ 400.5[R](IV)(C.)	Academic Programs	Centers and Institutes in The University of North Carolina	Annual Training for Center and Institute Directors and Staff
UNC Policy Manual	§ 700.1.1.1 [R]	Admissions, Matriculation, and Other Student Matters	Regulations on Minimum Undergraduate Admission Requirements	Annual Report on Applicants Who May Require Special Consideration in Admissions
UNC Policy Manual	§ 700.1.1.1 [R]	Admissions, Matriculation, and Other Student Matters	Regulations on Minimum Undergraduate Admission Requirements	Annual Report on Completion of Mathematics Requirement by Students Who Received Exceptions/Special Consideration in Admissions
UNC Policy Manual	§ 700.1.1.1 [R]	Admissions, Matriculation, and Other Student Matters	Regulations on Minimum Undergraduate Admission Requirements	Annual Report on Admission of Students Requiring Special Consideration and Chancellor's Exceptions
UNC Policy Manual	§ 700.1.3(d)	Admissions, Matriculation, and Other Student Matters	Out-of-State Undergraduate Enrollment	Chancellor's Report on Average Combined SAT Scores for In-State and Out-of-State Freshmen
UNC Policy Manual	§ 700.4.1.1[R]	Admissions, Matriculation, and Other Student Matters	Regulation Applicable to Student Disciplinary or Conduct Procedures: Right to an Attorney or Non-Attorney Advocate for Students and Student Organizations	Tracking and Report on Cases in Which a Student Has a Right to an Attorney or Non-Attorney Advocate
UNC Policy Manual	§ 700.6.1.1[G]	Admissions, Matriculation, and Other Student Matters	Guidelines on Academic Integrity and Required Course-Clustering Analysis of Student-Athletes	Annual Report on Course-Clustering Analysis of Student-Athletes
UNC Policy Manual	§ 700.6.1[R] (II)(B)	Admissions, Matriculation, and Other Student Matters	Academic Integrity Regulations	Report of Course Grade-Point Averages for Student-Athletes and Non-Student-Athletes
UNC Policy Manual	§ 700.7.1(B)	Admissions, Matriculation, and Other Student Matters	Military Student Success	Tracking of Military Student Success
UNC Policy Manual	§ 100.2(2)(a)	Adoption of the Policy Manual, Rescission of Prior Policies and Promulgation of Policies	Procedures for adoption or amendment of policies	Notice of Proposed Adoption, Amendment, or Repeal of a Policy of the Board of Governors
UNC Policy Manual	§ 100.2(3)	Adoption of the Policy Manual, Rescission of Prior Policies and Promulgation of Policies	Procedures for adoption of regulations and guidelines	Transmittal Letter Accompanying Regulations or Guidelines Issued by the President
UNC Policy Manual	§ 1200.1(5); 1200.1.1 (IX)(B)	Affiliated Entities	Center for Public Television	Annual Report from the Center for Public Television
UNC Policy Manual	§ 1200.1(5); 1200.1.1 (IX)(B)	Affiliated Entities	Center for Public Television	Additional Reports from the Center for Public Television (Upon Request)
UNC Policy Manual	§ 1100.1 (13)	Athletics	Intercollegiate Athletics	Chancellor's Annual Intercollegiate Athletics Report
UNC Policy Manual	§ 1100.1 (14), (15)	Athletics	Intercollegiate Athletics	Chancellor's Annual Report of Student-Athlete Exceptions to the Undergraduate Admissions Policy
UNC Policy Manual	§ 1100.3	Athletics	Head Coaches' and Athletic Directors' Contracts	Submission of Proposed Deferred Compensation Clauses, Buyout Clauses, Damage Mitigation Waivers, and Loss of Outside Income Clauses in Head Coaches' and Athletic Directors' Contracts
UNC Policy Manual	§ 1100.3	Athletics	Head Coaches' and Athletic Directors' Contracts	Submission of All Head Coaches' and Athletic Directors' Contracts
UNC Policy Manual	§ 200.1(5)(d)(ii)	Board of Governors Affairs	Dual Memberships and Conflicts of Interest	President's and Chancellors' Annual Report on Dual Memberships and (Potential) Conflicts of Interest
UNC Policy Manual	§ 200.1(5)(d)(ii)	Board of Governors Affairs	Dual Memberships and Conflicts of Interest	Chancellor's Quarterly Report on Dual Memberships and (Potential) Conflicts of Interest
UNC Policy Manual	§ 200.1(5)(e.)	Board of Governors Affairs	Dual Memberships and Conflicts of Interest	Report of a Violation of the University's Conflict of Interest Policy
UNC Policy Manual	§ 200.3	Board of Governors Affairs	Selection of the President of the University of North Carolina	Presidential Search Committee's Regular Report to Board of Governors
UNC Policy Manual	§ 200.3	Board of Governors Affairs	Selection of the President of the University of North Carolina	Presidential Search Committee's Reports to State Government Officials
UNC Policy Manual	§ 200.3	Board of Governors Affairs	Selection of the President of the University of North Carolina	Presidential Search Committee Timetable (Reported to Board of Governors)
UNC Policy Manual	§ 200.4(II)	Board of Governors Affairs	Assessment Process for the Chief Executives and Governors' Boards	Board of Trustees' Self-Assessment Summary Report to President and Board of Governors
UNC Policy Manual	§ 200.4(III); See also 200.4.1[G]	Board of Governors Affairs	Assessment Process for the Chief Executives and Governors' Boards	President's Self-Assessment Report to the Board of Governors
UNC Policy Manual	§ 200.4(III); See also 200.4.1[G]	Board of Governors Affairs	Assessment Process for the Chief Executives and Governing Boards of The University of North Carolina	Quadrennial Comprehensive Review of President's Performance
UNC Policy Manual	§ 200.4(IV); See also 200.4.2[G]	Board of Governors Affairs	Assessment Process for the Chief Executives and Governors' Boards	Chancellor's Annual Assessment of Goals and Accomplishments
UNC Policy Manual	§ 200.4(IV); See also 200.4.2[G]	Board of Governors Affairs	Assessment Process for the Chief Executives and Governors' Boards	Quadrennial Comprehensive Review of Chancellor's Performance (Reported to Board of Governors)
UNC Policy Manual	§ 200.4(IV); See also 200.4.2[G]	Board of Governors Affairs	Assessment Process for the Chief Executives and Governors' Boards	Quadrennial Review of Chancellor's Performance (Reported to President)
UNC Policy Manual	§ 200.5(3)	Board of Governors Affairs	Initiating and Settling Lawsuits	President's Report of Litigation Initiated Pursuant to § 200.5(3)
UNC Policy Manual	§ 200.5(5)	Board of Governors Affairs	Initiating and Settling Lawsuits	Report of Litigation Settled Pursuant to § 200.5(5)
UNC Policy Manual	§ 200.6(B)	Board of Governors Affairs	Delegation of Authority to the President	President's Report of Actions Taken Pursuant to Authority Delegated Under § 200.6
UNC Policy Manual	§ 800.3.1.1[G]	Financial Aid	Guidelines on Implementing the College Opportunity Program	Annual Report on Implementation of College Opportunity Program Guidelines

Appendix: Reporting Requirements in The Code and Policy Manual as of July 2015

<u>Source</u>	<u>Chapter/Section</u>	<u>Chapter</u>	<u>Section Title</u>	<u>Required Report</u>
UNC Policy Manual	§ 800.5.1[R] (10)	Financial Aid	Regulation on Financial Aid Practices	Associated Entity's Report of Gift from Lender
UNC Policy Manual	§ 800.5.1[R] (4)	Financial Aid	Regulation on Financial Aid Practices	Annual Report and Review of Financial Aid Lender List
UNC Policy Manual	§ 600.1.1(A); The University of North Carolina Design and Construction Guidelines	Financial Matters, Real Property, Endowment, and Trust Funds	Real Property	Report of Declaration of an Emergency and Use of Emergency Contracting Procedures
UNC Policy Manual	§ 600.1.1(B), (C.)	Financial Matters, Real Property, Endowment, and Trust Funds	Real Property	Report of Capital Improvement Projects the President Plans to Approve
UNC Policy Manual	§ 600.1.1(B), (C.)	Financial Matters, Real Property, Endowment, and Trust Funds	Real Property	President's Report on Interim/Short-Term Financing for Capital Improvement Projects
UNC Policy Manual	§ 600.1.3.1 [R](I)(H)	Financial Matters, Real Property, Endowment, and Trust Funds	Real Property	Report of Acquisition or Disposition of Real Property by Lease
UNC Policy Manual	§ 600.2.1(A) (14)	Financial Matters, Real Property, Endowment, and Trust Funds	Endowment Funds	Comprehensive Annual Report on Endowment Funds/Property Exclusively for the Benefit of One Constituent Institution
UNC Policy Manual	§ 600.2.1(B) (16)	Financial Matters, Real Property, Endowment, and Trust Funds	Endowment Funds	Comprehensive Annual Report on Endowment Funds/Property for the Benefit of the University as a Whole or for the Benefit of Two or More Constituent Institutions
UNC Policy Manual	§ 600.2.1(C) (13)	Financial Matters, Real Property, Endowment, and Trust Funds	Endowment Funds	Comprehensive Annual Report on Endowment Funds/Property for the Benefit of UNC Press
UNC Policy Manual	§ 600.2.2(13)	Financial Matters, Real Property, Endowment, and Trust Funds	Endowment Fund of The University of North Carolina Center for Public Television	Comprehensive Annual Report on Endowment Funds/Property for the Benefit of UNC Center for Public Television
UNC Policy Manual	§ 600.2.3(III)(1), (5)	Financial Matters, Real Property, Endowment, and Trust Funds	Distinguished Professors Endowment Trust Fund	Chancellor's Plan for Establishment of Endowed Chair(s) Funded by the Distinguished Professors Endowment Trust Fund
UNC Policy Manual	§ 600.2.3(III)(1), (5)	Financial Matters, Real Property, Endowment, and Trust Funds	Distinguished Professors Endowment Trust Fund	Amendments to Chancellor's Plan for Establishment of Endowed Chair(s) Funded by the Distinguished Professors Endowment Trust Fund
UNC Policy Manual	§ 600.2.4(II) (K)	Financial Matters, Real Property, Endowment, and Trust Funds	Custody and Management of Institutional Trust Funds and Special Funds of individual Institutions	Chancellor's Annual Report on Management of Institutional Trust Funds and Special Funds
UNC Policy Manual	§ 600.2.5.1 [G]	Financial Matters, Real Property, Endowment, and Trust Funds	Guidelines on Annual Financial Audits of University-Related Private Foundations	Annual Report of Financial Audits of University-Related Private Foundations
UNC Policy Manual	§ 600.2.5.2 [R](D)(10)	Financial Matters, Real Property, Endowment, and Trust Funds	Required Elements of University-Associated Entity Relationship	Associated Entity's Report on Implementation of a Corrective Action Plan in Response to Audit Findings
UNC Policy Manual	§ 600.2.5.2 [R](D)(2)	Financial Matters, Real Property, Endowment, and Trust Funds	Required Elements of University-Associated Entity Relationship	Associated Entity's Audit Report
UNC Policy Manual	§ 600.2.5.2 [R](I)	Financial Matters, Real Property, Endowment, and Trust Funds	Required Elements of University-Associated Entity Relationship	Associated Entity's Annual Report
UNC Policy Manual	§ 600.3.1(A) (2)	Financial Matters, Real Property, Endowment, and Trust Funds	Selection Criteria and Operating Instructions for Special Responsibility Constituent Institutions	Report of Board of Governors' Withdrawal or Reinstatement of Special Responsibility Constituent Institution Status
UNC Policy Manual	§ 600.3.1(F)	Financial Matters, Real Property, Endowment, and Trust Funds	Selection Criteria and Operating Instructions for Special Responsibility Constituent Institutions	Special Responsibility Constituent Institution's Monthly Operating Report
UNC Policy Manual	§ 600.3.3	Financial Matters, Real Property, Endowment, and Trust Funds	Expenditure of Funds Generated Through Lapsed Salaries	Plan and Justification for Expenditure of Funds Generated Through Lapsed Salaries
UNC Policy Manual	§ 600.3.4(C) (3)(b)	Financial Matters, Real Property, Endowment, and Trust Funds	Granting of Management Flexibility to Appoint and Fix Compensation	Report of New or Modified Compensation Policies and Salary Ranges (from Institution with Management Flexibility)
UNC Policy Manual	§ 600.3.4(C) (3)(b)	Financial Matters, Real Property, Endowment, and Trust Funds	Granting of Management Flexibility to Appoint and Fix Compensation	Annual Report from Institution with Management Flexibility
UNC Policy Manual	§ 600.3.4(E) (3)	Financial Matters, Real Property, Endowment, and Trust Funds	Granting of Management Flexibility to Appoint and Fix Compensation	Personnel and Tenure Committee's Report of Institutions Approved for Management Flexibility for Personnel Appointments
UNC Policy Manual	§ 600.5.4 (IV), (V)	Financial Matters, Real Property, Endowment, and Trust Funds	Contracts to Obtain the Services of a Consultant	Annual Report on Contracts for Consulting Services (from constituent institution to board of trustees)
UNC Policy Manual	§ 600.5.4 (IV), (V)	Financial Matters, Real Property, Endowment, and Trust Funds	Contracts to Obtain the Services of a Consultant	Annual Report on Contracts for Consulting Services (from constituent institution to vice president for finance)
UNC Policy Manual	§ 600.5.4 (IV), (V)	Financial Matters, Real Property, Endowment, and Trust Funds	Contracts to Obtain the Services of a Consultant	Annual Report on Contracts for Consulting Services (from other units of the University to vice president for finance)
UNC Policy Manual	§ 600.6.1	Financial Matters, Real Property, Endowment, and Trust Funds	The University of North Carolina Policy of Sustainability	Biennial Review and Recommended Revisions to UNC Sustainability Policy
UNC Policy Manual	§ 600.6.3[G] (3)	Financial Matters, Real Property, Endowment, and Trust Funds	Guidelines on Recycling	Annual Report on Solid Waste Recycling and Disposal
UNC Policy Manual	§ 1400.1	Information Technology	The Use of Information Technology	Institutional Plans and Annual Reports Must Address Progress in Use of Information Technology
UNC Policy Manual	§ 1300.6	Matters of University-Wide Significance	Efficiencies and Effectiveness	President's Annual Report on Efficiency and Effectiveness

Appendix: Reporting Requirements in The Code and Policy Manual as of July 2015

<u>Source</u>	<u>Chapter/Section</u>	<u>Chapter</u>	<u>Section Title</u>	<u>Required Report</u>
UNC Policy Manual	§ 300.1.1(II) (E)(4)	Personnel Policies	Senior Academic and Administrative Officers	President's Report of an SAAO's Leave of Absence Exceeding 90 Days
UNC Policy Manual	§ 300.1.4	Personnel Policies	Senior Academic and Administrative Officers	President's Report on the Implementation of § 300.1.4
UNC Policy Manual	§ 300.1.4	Personnel Policies	Senior Academic and Administrative Officers	President's Report on the Efficacy of § 300.1.4 and Recommendations for Improvement
UNC Policy Manual	§ 300.1.6.2 (1)(E.)	Personnel Policies	Senior Academic and Administrative Officers	Chancellor's or President's Work Plan for Research Leave to be Taken Pursuant to § 300.1.6.2(1)
UNC Policy Manual	§ 300.1.6.2 (1)(E.)	Personnel Policies	Senior Academic and Administrative Officers	Chancellor's or President's Summary Report of Research Leave Taken Pursuant to § 300.1.6.2(1)
UNC Policy Manual	§ 300.1.7[R] (7)	Personnel Policies	Senior Academic and Administrative Officers	Report of Approved Lobbying Activity (to Federal Relations Officer)
UNC Policy Manual	§ 300.2.14(E.)	Personnel Policies	Employees Exempt from the State Personnel Act	Report of (Proposed) Institutional Nonsalary and Deferred Compensation Policies
UNC Policy Manual	§ 300.2.14(E.)	Personnel Policies	Employees Exempt from the State Personnel Act	Report of (Proposed) Changes to Institutional Nonsalary and Deferred Compensation Policies for General Administration Review and Board of Trustees' Approval
UNC Policy Manual	§ 300.2.14[R]	Personnel Policies	Employees Exempt from the State Personnel Act	Report of Proposed Annual Contributions to Chancellors' Retirement Plans for Board of Governors' Review and Approval
UNC Policy Manual	§ 300.2.2(II) (A)	Personnel Policies	Employees Exempt from the State Personnel Act	Report of Institutional Policies and Procedures Concerning Individual Conflicts of Interest
UNC Policy Manual	§ 300.2.2(II) (A)	Personnel Policies	Employees Exempt from the State Personnel Act	Report of Substantial Modifications to Institutional Policies and Procedures Concerning Individual Conflicts of Interest
UNC Policy Manual	§ 300.2.2.1 [R](I)(E.)	Personnel Policies	Employees Exempt from the State Personnel Act	Chancellor's Report Summarizing Faculty and EPA Non-Faculty Employees' Notices of Intent to Engage in External Professional Activities for Pay (to General Administration)
UNC Policy Manual	§ 300.2.2.1 [R](I)(E.)	Personnel Policies	Employees Exempt from the State Personnel Act	General Administration's Report Summarizing Faculty and EPA Non-Faculty Employees' Notices of Intent to Engage in External Professional Activities for Pay (to President)
UNC Policy Manual	§ 300.2.4[R] (1)	Personnel Policies	Employees Exempt from the State Personnel Act	Report of Proposed Academic Personnel Actions
UNC Policy Manual	§ 300.4.2(E.)	Personnel Policies	Improper Relations	Chancellor's Annual Report on Employment of Related Persons
UNC Policy Manual	§ 300.5.1(2), (3)	Personnel Policies	Political Activities of Employees	Chancellor's Report on Political Activities of Employees (Part-Time Offices for Which Compensation is More than Nominal)
UNC Policy Manual	§ 300.5.1(5)	Personnel Policies	Political Activities of Employees	Senior Administrative Officer's Petition for a Leave of Absence for a Purpose Other than Political Candidacy or Officeholding
UNC Policy Manual	§ 300.5.2(II)	Personnel Policies	Political Activities of Employees	Employee's Report of Candidacy for a Minor Public Office
UNC Policy Manual	§ 300.5.2(II)	Personnel Policies	Political Activities of Employees	Employee's Petition for Unpaid Leave for Purpose of Political Candidacy or Officeholding (Major Public Offices)
UNC Policy Manual	§ 300.5.2(III)	Personnel Policies	Political Activities of Employees	Employee's Petition to Rebut Presumed Conflict of Interest Caused by Political Candidacy or Officeholding (Major Public Offices)
UNC Policy Manual	§ 300.5.4	Personnel Policies	Political Activities of Employees	Chancellor's Report of Actions Taken Pursuant to Expedited Petitions for Unpaid Leave and/or to Rebut Presumption of Conflict of Interest Caused by Acceptance of an Appointive Public Office (Major Public Offices)
UNC Policy Manual	§ 300.7.2.1[G]	Personnel Policies	Retirement	Report of Institutional Guidelines for Implementation of Phased Retirement Program
UNC Policy Manual	§ 300.7.2.1[G]	Personnel Policies	Retirement	Report of Substantive Changes to Institutional Guidelines for Implementation of Phased Retirement Program
UNC Policy Manual	§ 300.7.2.1[G]	Personnel Policies	Retirement	Distribution of Institutional Guidelines for Implementation of Phased Retirement Program (and Related Documents)
UNC Policy Manual	§ 500.1(B), (C.)	Sponsored Programs, Research, and Intellectual Property	University Research Relations with Private Enterprise	Reports on Agreements that Involve Joint Use of University Facilities for Proprietary Purposes or Purport to Restrict the Publication of Faculty or Student Work
UNC Policy Manual	§ 500.4[R]	Sponsored Programs, Research, and Intellectual Property	Administering Sponsored Programs	Report on Sponsored Programs (Submission, Award, and Expenditure Data)
UNC Policy Manual	§ 500.5	Sponsored Programs, Research, and Intellectual Property	Research Facilities and Administration Receipts Reporting	Annual University Research Facilities and Administration Receipts Report
UNC Policy Manual	§ 1000.1.1(I) (4)	Tuition and Fees	Tuition Rates	Report on Use of Funds from Campus-Initiated Tuition Rate Increases
UNC Policy Manual	§ 1000.1.1(II)(2), (3)	Tuition and Fees	Tuition Rates	Report of Recommended Fees (from Board of Trustees to President) (even-numbered years)
UNC Policy Manual	§ 1000.1.1(II)(2), (3)	Tuition and Fees	Tuition Rates	Report of Recommended Fees (from President to Budget and Finance Committee) (even-numbered years)
UNC Policy Manual	§ 1000.1.1(II)(2), (3)	Tuition and Fees	Tuition Rates	Report of Proposed Fee Increases (odd-numbered years)
UNC Policy Manual	§ 1000.1.1(II)(2), (3)	Tuition and Fees	Tuition Rates	Chancellor's Annual Report of Miscellaneous Service Charges
UNC Policy Manual	§ 1000.1.3.1 [G](V)	Tuition and Fees	Tuition Rates	Annual Report of Special Tuition Rates Granted to, and Tuition Amounts Remitted by, Special Talent Graduate and Nonresident Students
UNC Policy Manual	§ 1000.2.2.1 [R](VII)	Tuition and Fees	Tuition Waivers	Report of Policies and Procedures for Waiver of Tuition and Fees for Faculty and Staff