

University of North Carolina Tuition and Fees

BOG Budget & Finance Committee



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January 10, 2013

Overview

2013-14 Tuition

- The Board approved the *Tuition and Fee Increases, A Second 4-Year Plan* on November 5, 2010. The campuses followed this plan in proposing tuition increases for the 2013-14 academic year.
- In February 2012, the Board of Governors approved campus-initiated tuition increases for undergraduate resident students for 2012-13 and 2013-14.
- Three campuses have requested 2013-14 increases for undergraduate resident students in addition to those approved in February. Two campuses have requested reductions.



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Tuition and Fees – BOG Second 4-Year Plan

- Tuition increases generally cannot exceed 6.5%.
- If recurring state operating appropriations per capita are greater than 6%, the tuition ceiling for the next year is reduced by 1% for each percentage above 6%.
- General fees may be increased a maximum of 6.5%.
- Fees for debt service are in addition to the 6.5% maximum percentage increase.
- Combined tuition and fee rates for UG resident students shall continue to remain in the bottom quartile of an institution's public peers.



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Tuition & Fee Setting Process

Fall 2012	UNC-GA asks Chancellors, Chief Academic Officers and Chief Finance Officers to follow traditional Tuition & Fee process.
September 17, 2012	Tuition and fee instructions, consistent with the Board's proposed second 4-year tuition plan, are mailed to campuses.
Aug. – Nov. 2012	Campuses hold tuition and fee committee meetings to discuss potential rate increases. Committees are comprised of faculty, staff, and students. Student forums are held to discuss proposed rate changes with student body. A student involvement certificate is required from each campus.
Nov. – Dec. 2012	Boards of Trustees review and approve campus proposals and submit 2013-14 tuition and fee requests to GA.
Dec. 2012 – Feb. 2013	General Administration reviews the 2013-14 tuition and fee requests. Final recommendations will be made to the Board of Governors at the February 2013 meeting.
January 10, 2013	2013-14 Tuition and Fees BOG Discussion in Budget and Finance Committee meeting.
January 11, 2013	The President makes recommendations on rate increases. Tuition and fee detailed information is provided to BOG members as they leave the January meeting.
February 7-8, 2013	Board of Governors reviews and considers tuition and fee rate increases for the 2013-14 academic year.



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TUITION

2013-14 Tuition Increases

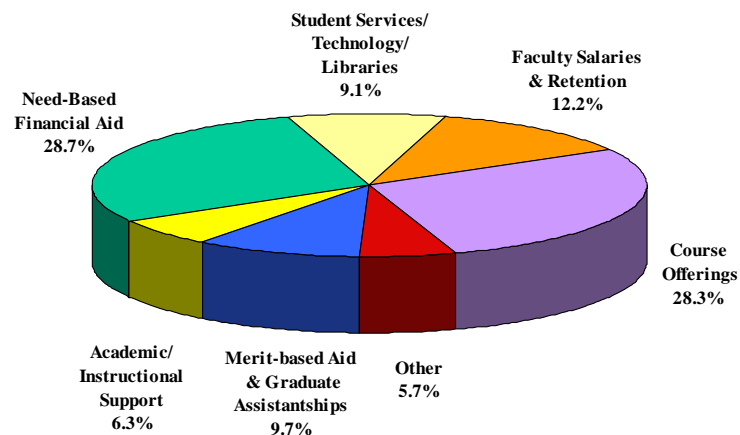
Institution	2012-13 Tuition	2013-14 Tuition Increases			
		Approved in Feb. 2012	Changes Proposed	\$	%
NCSU	\$5,748.00	\$290.00	\$ 0.00	\$290.00	5.0%
UNC-CH	5,823.00	600.00	0.00	600.00	10.3%
ECU	3,758.00	201.00	0.00	201.00	5.3%
NCA&T	3,070.00	200.00	0.00	200.00	6.5%
UNCC	3,453.00	100.00	(31.00)	69.00	2.0%
UNCG	3,779.00	153.00	0.00	153.00	4.0%
ASU	3,542.00	184.33	45.67	230.00	6.5%
FSU	2,584.76	0.00	158.00	158.00	6.1%
NCCU	3,244.00	100.00	111.00	211.00	6.5%
UNCP	3,012.00	199.00	0.00	199.00	6.6%
UNCW	3,743.00	283.00	0.00	283.00	7.6%
WCU	3,397.00	272.00	0.00	272.00	8.0%
WSSU	2,807.00	337.00	0.00	337.00	12.0%
UNCA	3,476.00	190.00	0.00	190.00	5.5%
ECSU	2,582.31	258.23	(64.56)	193.67	7.5%
UNCSA	5,270.00	600.00	0.00	600.00	11.4%



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Proposed Use of Campus-Initiated Tuition Changes for 2013-14



Some of the items included in the "Other" category are safety & security enhancements and infrastructure support.

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FEES

Required General Fees

- **Athletics**
- **Health Services**
- **Student Activities**
- **Educational and Technology**

Debt Service fees are not subject to the 6.5% cap and are addressed by the Board when it approves capital projects paid for from non-appropriated sources.



Factors that Influence Fees

- Appropriations are not available for fee-supported activities
- External cost factors
- Level of service
- Other sources of revenue
- Economies of scale
- Financial condition of the enterprise



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Average Undergraduate General Fee Increases

2008-09	4.5%
2009-10	6.1%
2010-11	4.5%
2011-12	5.2%
2012-13	5.2%
2013-14 <i>(proposed)</i>	5.3%

Note: Percentages do not include debt service fees.



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Resident Undergraduate Proposed General Fee Increases for 2013-14

Institution	2012-13 General Fees	2013-14 Proposed General Fee Increase		2013-14 Proposed General Fees
		\$	%	
NCSU	\$1,383.55	\$ 79.10	5.7%	\$1,462.65
UNC-CH	1,490.96	23.17	1.6%	1,514.13
ECU	1,737.00	70.00	4.0%	1,807.00
NCA&T	1,743.50	113.00	6.5%	1,856.50
UNCC	1,739.00	113.00	6.5%	1,852.00
UNCG	1,599.00	84.00	5.3%	1,683.00
ASU	1,918.00	120.00	6.3%	2,038.00
FSU	1,429.00	93.00	6.5%	1,522.00
NCCU	1,755.03	114.06	6.5%	1,869.09
UNCP	1,554.00	88.00	5.7%	1,642.00
UNCW	1,690.70	101.00	6.0%	1,791.70
WCU	1,988.00	52.00	2.6%	2,040.00
WSSU	1,693.16	80.00	4.7%	1,773.16
UNCA	2,020.50	124.50	6.2%	2,145.00
ECSU	1,567.38	84.27	5.4%	1,651.65
UNCSA	1,881.00	101.00	5.4%	1,982.00

General Fees include Athletics, Health Services, Student Activities, and Educational & Technology fees.



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Athletics Fees

- **Revenues from Athletics Fees provide funds for intercollegiate athletics, including salaries and maintenance and operation of athletic facilities.**



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2013-14 Proposed Athletics Fees

Institution	2012-13 Athletics Fee	2013-14 Campus Request		
		\$	%	Total
NCSU	\$227.00	\$ 5.00	2.2%	\$232.00
UNC-CH	274.50	4.50	1.6%	279.00
ECU	601.00	30.00	5.0%	631.00
NCA&T	600.00	63.00	10.5%	663.00
UNCC	615.00	68.00	11.1%	683.00
UNCG	589.00	33.00	5.6%	622.00
ASU	649.00	19.00	2.9%	668.00
FSU	550.00	68.00	12.4%	618.00
NCCU	674.38	74.50	11.0%	748.88
UNCP	595.00	29.00	4.9%	624.00
UNCW	438.55	100.00	22.8%	538.55
WCU	688.00	0.00	0.0%	688.00
WSSU	579.00	0.00	0.0%	579.00
UNCA	660.00	40.00	6.1%	700.00
ECSU	525.15	60.39	11.5%	585.54
UNCSA	N/A	N/A	N/A	N/A



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Health Services Fees

- **Health Services fees cover health and medical services for students, including the maintenance and operation of student health centers and all salaries associated with health center operations.**



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2013-14 Proposed Health Services Fees

Institution	2012-13 Health Services Fee	2013-14 Campus Request		
		\$	%	Total
NCSU	\$267.62	\$ 9.40	3.5%	\$277.02
UNC-CH	429.00	7.00	1.6%	436.00
ECU	235.00	0.00	0.0%	235.00
NCA&T	268.50	10.00	3.7%	278.50
UNCC	181.00	6.00	3.3%	187.00
UNCG	265.00	8.00	3.0%	273.00
ASU	268.00	0.00	0.0%	268.00
FSU	141.00	0.00	0.0%	141.00
NCCU	227.85	14.81	6.5%	242.66
UNCP	146.00	14.00	9.6%	160.00
UNCW	190.50	0.00	0.0%	190.50
WCU	260.00	18.00	6.9%	278.00
WSSU	247.00	0.00	0.0%	247.00
UNCA	293.00	23.00	7.8%	316.00
ECSU	238.35	11.92	5.0%	250.27
UNCSA	765.00	55.00	7.2%	820.00



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Student Activities Fees

- **Student Activities fees provide funds for nonacademic student services and for the maintenance and operation of facilities used in conjunction with those services (student unions and intramural facilities, student organizations, newspapers, yearbooks, and entertainment programs).**



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2013-14 Proposed Student Activities Fees

Institution	2012-13 Student Activities Fee	2013-14 Campus Request		
		\$	%	Total
NCSU	\$494.43	\$ 49.70	10.1%	\$544.13
UNC-CH	352.20	2.07	0.6%	354.27
ECU	599.00	0.00	0.0%	599.00
NCA&T	495.50	25.00	5.0%	520.50
UNCC	542.00	15.00	2.8%	557.00
UNCG	384.00	18.00	4.7%	402.00
ASU	581.00	32.00	5.5%	613.00
FSU	463.00	0.00	0.0%	463.00
NCCU	451.65	24.75	5.5%	476.40
UNCP	537.00	0.00	0.0%	537.00
UNCW	664.15	0.00	0.0%	664.15
WCU	530.00	0.00	0.0%	530.00
WSSU	460.70	70.00	15.2%	530.70
UNCA	683.15	36.85	5.4%	720.00
ECSU	596.88	11.96	2.0%	608.84
UNCSA	663.00	15.00	2.3%	678.00



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Educational and Technology Fees

- Educational and Technology fee revenues provide for specialized instructional supplies and services and for scientific and information technology equipment not provided by State funds.



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2013-14 Proposed Educational & Technology Fees

Institution	2012-13 Ed & Tech Fee	2013-14 Campus Request		
		\$	%	Total
NCSU	\$394.50	\$ 15.00	3.8%	\$409.50
UNC-CH	435.26	9.60	2.2%	444.86
ECU	302.00	40.00	13.2%	342.00
NCA&T	379.50	15.00	4.0%	394.50
UNCC	401.00	24.00	6.0%	425.00
UNCG	361.00	25.00	6.9%	386.00
ASU	420.00	69.00	16.4%	489.00
FSU	275.00	25.00	9.1%	300.00
NCCU	401.15	0.00	0.0%	401.15
UNCP	276.00	45.00	16.3%	321.00
UNCW	397.50	1.00	0.3%	398.50
WCU	510.00	34.00	6.7%	544.00
WSSU	406.46	10.00	2.5%	416.46
UNCA	384.35	24.65	6.4%	409.00
ECSU	207.00	0.00	0.0%	207.00
UNCSA	453.00	31.00	6.8%	484.00



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Debt Service Fees

- **Indebtedness fees cover the cost of principal and interest for self-liquidating capital projects approved by the Board of Governors and the General Assembly.**



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2013-14 Proposed Debt Service Fees

Institution	2012-13 Debt Serv. Fee	2013-14 Campus Request		
		\$	%	Total
NCSU	\$512.00	42.50*	8.3%	\$554.50
UNC-CH	185.85	0.00	0.0%	185.85
ECU	318.00	0.00	0.0%	318.00
NCA&T	138.00	50.00	36.2%	188.00
UNCC	585.00	50.00	8.5%	635.00
UNCG	707.00	0.00	0.0%	707.00
ASU	502.00	44.00	8.8%	546.00
FSU	285.00	30.00	10.5%	315.00
NCCU	120.00	0.00	0.0%	120.00
UNCP	210.00	0.00	0.0%	210.00
UNCW	688.00	(239.60)	(34.8%)	448.40
WCU	387.00	0.00	0.0%	387.00
WSSU	350.00	110.00*	31.4%	460.00
UNCA	310.00	0.00	0.0%	310.00
ECSU	0.00	0.00	0.0%	0.00
UNCSA	200.00	0.00	0.0%	200.00

** Part of NCSU's debt service fee increase (\$15) is the implementation of the final phase of the Student Center Expansion debt fee, which was approved by the Board in February 2010. WSSU's \$110 increase was approved by the Board in February 2012 for South Campus Improvements.*



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2013-14 Proposals for Resident UG Tuition & Fee Increases

Institution	2012-13 Tuition	2013-14 Tuition Increases				2012-13 General Fees	2013-14 Proposed Gen. Fee Increases		2013-14 Total Proposed T & F Increases		2012-13 Debt Service Fee	2013-14 Proposed Debt Serv. Change		2013-14 Proposed Total Tuition & Fees	
		Approved in Feb. 2012	Changes Proposed	\$	%		\$	%	\$	%		\$	%	\$	% over 2012-13
NCSU	\$5,748.00	\$290.00	\$ 0.00	\$290.00	5.0%	\$1,383.55	\$79.10	5.7%	\$369.10	5.2%	\$512.00	\$42.50*		\$8,055.15	5.4%
UNC-CH	5,823.00	600.00	0.00	600.00	10.3%	1,490.96	23.17	1.6%	623.17	8.5%	185.85	-		8,122.98	8.3%
ECU	3,758.00	201.00	0.00	201.00	5.3%	1,737.00	70.00	4.0%	271.00	4.9%	318.00	-		6,084.00	4.7%
NCA&T	3,070.00	200.00	0.00	200.00	6.5%	1,743.50	113.00	6.5%	313.00	6.5%	138.00	50.00		5,314.50	7.3%
UNCC	3,453.00	100.00	(31.00)	69.00	2.0%	1,739.00	113.00	6.5%	182.00	3.5%	585.00	50.00		6,009.00	4.0%
UNCG	3,779.00	153.00	0.00	153.00	4.0%	1,599.00	84.00	5.3%	237.00	4.4%	707.00	-		6,322.00	3.9%
ASU	3,542.00	184.33	45.67	230.00	6.5%	1,918.00	120.00	6.3%	350.00	6.4%	502.00	44.00		6,356.00	6.6%
FSU	2,584.76	0.00	158.00	158.00	6.1%	1,429.00	93.00	6.5%	251.00	6.3%	285.00	30.00		4,579.76	6.5%
NCCU	3,244.00	100.00	111.00	211.00	6.5%	1,755.03	114.06	6.5%	325.06	6.5%	120.00	-		5,444.09	6.4%
UNCP	3,012.00	199.00	0.00	199.00	6.6%	1,554.00	88.00	5.7%	287.00	6.3%	210.00	-		5,063.00	6.0%
UNCW	3,743.00	283.00	0.00	283.00	7.6%	1,690.70	101.00	6.0%	384.00	7.1%	688.00	(239.60)		6,266.10	2.4%
WCU	3,397.00	272.00	0.00	272.00	8.0%	1,988.00	52.00	2.6%	324.00	6.0%	387.00	-		6,096.00	5.6%
WSSU	2,807.00	337.00	0.00	337.00	12.0%	1,693.16	80.00	4.7%	417.00	9.3%	350.00	110.00*		5,377.16	10.9%
UNCA	3,476.00	190.00	0.00	190.00	5.5%	2,020.50	124.50	6.2%	314.50	5.7%	310.00	-		6,121.00	5.4%
ECSU	2,582.31	258.23	(64.56)	193.67	7.5%	1,567.38	84.27	5.4%	277.94	6.7%	-	-		4,427.63	6.7%
UNCSA	5,270.00	600.00	0.00	600.00	11.4%	1,881.00	101.00	5.4%	701.00	9.8%	200.00	-		8,052.00	9.5%
Average Increase			261.67		7.1%		\$90.01	5.3%	\$351.67	6.5%					6.2%

** Part of NCSU's debt service fee increase (\$15) is the implementation of the final phase of the Student Center Expansion debt fee, which was approved by the Board in February 2010. WSSU's \$110 increase was approved by the Board in February 2012 for South Campus Improvements.*



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2013-14 Proposals for UG Nonresident Tuition and Fees

Institution	2012-13 Tuition	2013-14 Tuition		2012-13 General Fees	2013-14 Proposed Gen. Fee Increases		2013-14 Total Proposed T & F Increases		2012-13 Debt Service Fee	2013-14 Proposed Debt Serv. Change	2013-14 Proposed Total Tuition & Fees	
		Proposed Increases	%		\$	%	\$	%			\$	% over 2012-13
NCSU	\$18,913.00	\$ 580.00	3.1%	\$1,383.55	\$79.10	5.7%	\$ 659.10	3.2%	\$512.00	\$42.50*	\$21,510.15	3.4%
UNC-CH	26,575.00	1,630.00	6.1%	1,490.96	23.17	1.6%	1,653.17	5.9%	185.85	-	29,904.98	5.9%
ECU	17,572.00	500.00	2.8%	1,737.00	70.00	4.0%	570.00	3.0%	318.00	-	20,197.00	2.9%
NCA&T	13,668.00	683.00	5.0%	1,743.50	113.00	6.5%	796.00	5.2%	138.00	50.00	16,395.50	5.4%
UNCC	15,982.00	69.00	0.4%	1,739.00	113.00	6.5%	182.00	1.0%	585.00	50.00	18,538.00	1.3%
UNCG	17,577.00	153.00	0.9%	1,599.00	84.00	5.3%	237.00	1.2%	707.00	-	20,120.00	1.2%
ASU	15,590.00	390.00	2.5%	1,918.00	120.00	6.3%	510.00	2.9%	502.00	44.00	18,564.00	3.1%
FSU	13,289.00	250.00	1.9%	1,429.00	93.00	6.5%	343.00	2.3%	285.00	30.00	15,376.00	2.5%
NCCU	13,817.00	211.00	1.5%	1,755.03	114.06	6.5%	325.06	2.1%	120.00	-	16,017.09	2.1%
UNCP	12,219.00	199.00	1.6%	1,554.00	88.00	5.7%	287.00	2.1%	210.00	-	14,270.00	2.1%
UNCW	15,845.79	316.92	2.0%	1,690.70	101.00	6.0%	417.92	2.4%	688.00	(239.60)	18,402.81	1.0%
WCU	12,994.00	272.00	2.1%	1,988.00	52.00	2.6%	324.00	2.2%	387.00	-	15,693.00	2.1%
WSSU	11,957.00	0.00	0.0%	1,693.16	80.00	4.7%	80.00	0.6%	350.00	110.00*	14,190.16	1.4%
UNCA	17,298.00	190.00	1.1%	2,020.50	124.50	6.2%	314.50	1.6%	310.00	-	19,943.00	1.6%
ECSU	13,300.40	332.51	2.5%	1,567.38	84.27	5.4%	416.78	2.8%	-	-	15,284.56	2.8%
UNCSA	18,415.00	600.00	3.3%	1,881.00	101.00	5.4%	701.00	3.5%	200.00	-	21,197.00	3.4%
Average Increase		398.53	2.5%		\$90.01	5.3%	488.53	2.8%				2.7%

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UNC Undergraduate Tuition and Fees Peer Comparisons

Institution	Undergraduate Students	
	Resident Rank	Nonresident Rank
ASU	19 of 19	8 of 19
ECU	19 of 19	11 of 19
ECSU	15 of 16	12 of 16
FSU	17 of 17	10 of 17
NCA&T	17 of 18	12 of 18
NCCU	17 of 18	12 of 18
NCSU	15 of 17	16 of 17
UNCA	15 of 15	5 of 15
UNC-CH	11 of 11	7 of 11
UNCC	17 of 18	13 of 18
UNCG	18 of 19	13 of 19
UNCP	17 of 19	12 of 19
UNCW	18 of 18	13 of 18
UNCSA	13 of 14	13 of 14
WCU	16 of 18	10 of 18
WSSU	16 of 17	16 of 17

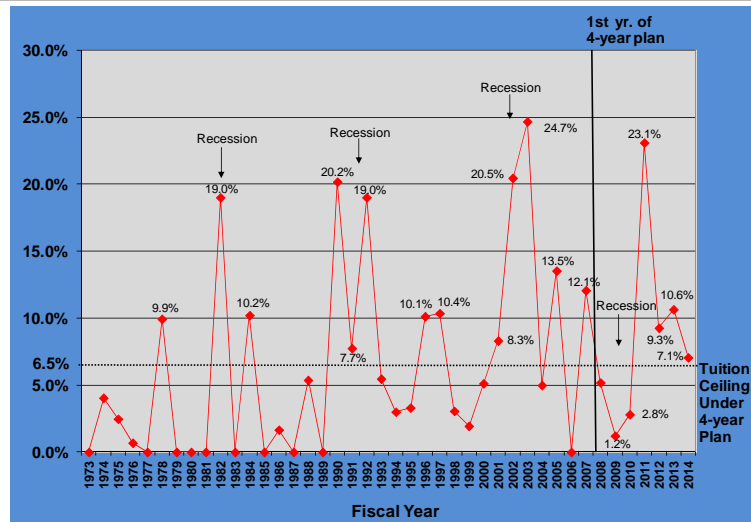
Campuses are meeting the Board's requirement for UG resident tuition to remain in the lowest quartile of public peer institutions.

Rank was determined by the value of 2013-14 proposed tuition and fees of UNC campuses compared to 2012-13 total tuition and fees for public peer institutions.



Source: IPEDS
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Historical % Increases in UNC Average UG Resident Tuition



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