

**The University of North Carolina Board of Governors**  
**UNC Bond Program Report**  
**September 2007**

Since the Board's last meeting, projects have been completed at NCCU for Eagleson Residence Hall (\$9.7M), NCSU for the D.H. Hill Library East Wing Renovations (\$8.4M), UNCC for the McEniry Classroom Building Renovation (\$3.5M), and UNCP for the Business Administration Renovation (\$.7M). Awards have been made at UNC-CH, Steele Building Renovation (\$4.7M), UNCG, Forney Classroom Building Renovation (\$4.6M), UNCP, Biotechnology Facility (\$1.8M), and WCU, Forsyth Classroom and Labs Building (\$3.1M). Less than a dozen projects remain to be awarded.

A total of \$2.395B in bond funding is now committed to projects completed or under design and construction; nearly 96% of the program.

The sharing of best practices has continued with a meeting of the Bond Alliance via videoconference in July and another meeting hosted by NCSU is scheduled for October. The Higher Education Bond Oversight Committee met on August 20, and meetings have continued with the Department of Insurance (July 17 and September 18) and the State Construction Office (August 13). Additional meetings with these agencies are focusing on the work of the State Building Commission following the Study Commission's recommendations and subsequent legislation under House Bill 73 to reduce review times of construction drawings by review agencies.

Activities with the legislature include the submission of the annual "President's Report" on the bond program and the legislature's approval of scope changes. As part of its approved budget, the legislature approved changes for ECSU to renovate Mitchell-Lewis Residence Hall in lieu of replacing it and NCCU to reduce the scope of renovation in Hoey Administration Building while redirecting portions of this funding to the Pearson Cafeteria and Eagleson Residence Hall projects.

An updated project status overview reflecting bond program activity by institution is included with this report and now reflects projects not just completed, but also administratively closed out to adequately track the program to its closure.

#### **HUB UPDATE**

The contracts awarded to historically underutilized businesses (HUBs) in the Bond Program are \$397 Million and 16.7% of the total \$2.38 Billion contracted as of this report period. Chart A illustrates the University's participation in comparison to the state goal of 10%. Charts B and C depict the HUB participation on each campus or affiliate in dollars and percent. Chart D illustrates campus HUB participation for \$ 1.25 Billion in Non- Bond projects. Non-Bond project participation is 18% or \$226 Million in awarded contracts.

The total HUB participation for all projects is 17.2% and \$623 Million dollars.

**The University of North Carolina  
Bond Project Status Overview - August 2007 Data  
Contractual Commitments from Bond Funds**

Institution	# of Projects per Bond List*	# of Project Bid Packages*	Total Dollar Value	In Design Phase				In Construction Phase				Complete				Closed Out				Land Acquisitions	
				\$	%	#	%	\$	%	#	%	\$	%	#	%	\$	%	#	%	\$	%
ASU	13	23	\$88,295,748	\$0	0.00%	0	0.00%	\$0	0.00%	0	0.00%	\$72,835,942	82.49%	10	43.48%	\$14,147,116	16.02%	13	100.00%	\$0	0.00%
ECU**	13	23	\$192,549,365	\$6,316,682	3.28%	0	0.00%	\$76,686,876	39.83%	7	30.43%	\$83,485,169	43.36%	7	30.43%	\$23,848,985	12.39%	9	69.23%	\$0	0.00%
ECSU	19	31	\$46,767,970	\$2,349,042	5.02%	6	19.35%	\$4,207,017	9.00%	3	9.68%	\$37,613,671	80.43%	22	70.97%	\$0	0.00%	0	0.00%	\$25,000	0.05%
FSU	17	25	\$46,489,768	\$1,263,975	2.72%	2	8.00%	\$12,091,358	26.01%	13	52.00%	\$30,737,978	66.12%	10	40.00%	\$0	0.00%	0	0.00%	N/A	N/A
NCA&T	21	39	\$163,446,758	\$2,953,586	1.81%	1	2.56%	\$47,955,970	29.34%	9	23.08%	\$88,367,491	54.07%	29	74.36%	\$0	0.00%	0	0.00%	\$5,768,526	3.53%
NCCU	23	43	\$122,480,146	\$1,488,985	1.22%	2	4.65%	\$9,864,230	8.05%	5	11.63%	\$107,705,788	87.94%	36	83.72%	\$0	0.00%	0	0.00%	\$2,048,679	1.67%
NCSA	12	12	\$42,980,513	\$544,176	1.27%	2	16.67%	\$4,205,435	9.78%	3	25.00%	\$29,130,926	67.78%	5	41.67%	\$4,691,409	10.92%	2	16.67%	\$3,252,341	7.57%
NCSU	40	116	\$473,022,182	\$11,668,732	2.47%	4	3.45%	\$106,276,103	22.47%	13	11.21%	\$297,623,934	62.92%	90	77.59%	\$41,261,214	8.72%	8	20.00%	\$1,773,632	0.37%
UNC-A**	9	12	\$50,977,783	\$3,218,335	6.31%	0	0.00%	\$27,754,833	54.44%	3	25.00%	\$2,110,123	4.14%	3	25.00%	\$17,890,046	35.09%	6	66.67%	N/A	N/A
UNC-CH	49	91	\$515,234,918	\$28,156,260	5.46%	10	10.99%	\$92,880,457	18.03%	21	23.08%	\$269,918,759	52.39%	46	50.55%	\$88,039,918	17.09%	14	28.57%	\$5,492,533	1.07%
UNC-C	15	22	\$191,000,662	\$0	0.00%	0	0.00%	\$0	0.00%	0	0.00%	\$176,787,583	92.56%	16	72.73%	\$12,379,515	6.48%	6	40.00%	N/A	N/A
UNC-G	17	24	\$167,697,749	\$5,806,434	3.46%	0	0.00%	\$46,803,977	27.91%	7	29.17%	\$60,212,668	35.91%	13	54.17%	\$43,675,200	26.04%	4	23.53%	\$5,253,659	3.13%
UNC-P	19	16	\$57,452,412	\$496,342	0.86%	0	0.00%	\$3,574,872	6.22%	3	18.75%	\$45,902,085	79.90%	11	68.75%	\$5,329,522	9.28%	2	10.53%	N/A	N/A
UNC-W**	18	30	\$110,313,165	\$6,572,206	5.96%	0	0.00%	\$60,536,859	54.88%	9	30.00%	\$36,488,641	33.08%	21	70.00%	\$0	0.00%	0	0.00%	\$2,100,000	1.90%
WCU	15	24	\$101,357,888	\$2,661,312	2.63%	4	16.67%	\$27,567,320	27.20%	2	8.33%	\$66,468,338	65.58%	18	75.00%	\$0	0.00%	0	0.00%	\$3,148,447	3.11%
WSSU	13	22	\$47,156,581	\$0	0.00%	0	0.00%	\$66,746	0.14%	1	4.55%	\$31,444,553	66.68%	17	77.27%	\$15,452,364	32.77%	4	30.77%	N/A	N/A
UNC-TV	2	7	\$65,890,600	\$0	0.00%	0	0.00%	\$0	0.00%	0	0.00%	\$55,045,436	83.54%	7	100.00%	\$0	0.00%	0	0.00%	N/A	N/A
NCSSM	2	4	\$5,163,000	\$0	0.00%	0	0.00%	\$0	0.00%	0	0.00%	\$0	0.00%	0	0.00%	\$5,163,000	100.00%	4	200.00%	N/A	N/A
NC Arb**	1	5	\$9,426,670	\$430,959	4.57%	0	0.00%	\$5,676,084	60.21%	3	60.00%	\$3,183,734	33.77%	2	40.00%	\$0	0.00%	0	0.00%	N/A	N/A
Reserve-for Repairs and Renovations & Cost Overruns***			\$2,296,122																		
<b>Total</b>	<b>318</b>	<b>569</b>	<b>\$2,500,000,000</b>	<b>\$73,927,026</b>	<b>2.96%</b>	<b>31</b>	<b>5.45%</b>	<b>\$526,148,137</b>	<b>21.05%</b>	<b>102</b>	<b>17.93%</b>	<b>\$1,495,062,819</b>	<b>59.80%</b>	<b>363</b>	<b>63.80%</b>	<b>\$271,878,289</b>	<b>10.88%</b>	<b>72</b>	<b>22.64%</b>	<b>\$28,862,817</b>	<b>1.15%</b>

\*The number of projects undertaken by the institutions differs from the number as listed in the bond legislation because projects are in some instances combined or separated into multiple phases. The percentages reported are based on the number of bid packages being prepared by the institution in order to give a more accurate progress picture. The number of projects listed based on legislation, reflects the original 316 items with adjustments approved through scope change requests.

\*\*With no construction projects in design, a dollar commitment continues to be reported reflecting the continued role of the designer in construction administration until completion of the project.

\*\*\*The initial reserve of \$25,186,595 is reduced as reserves are transferred to institutions.

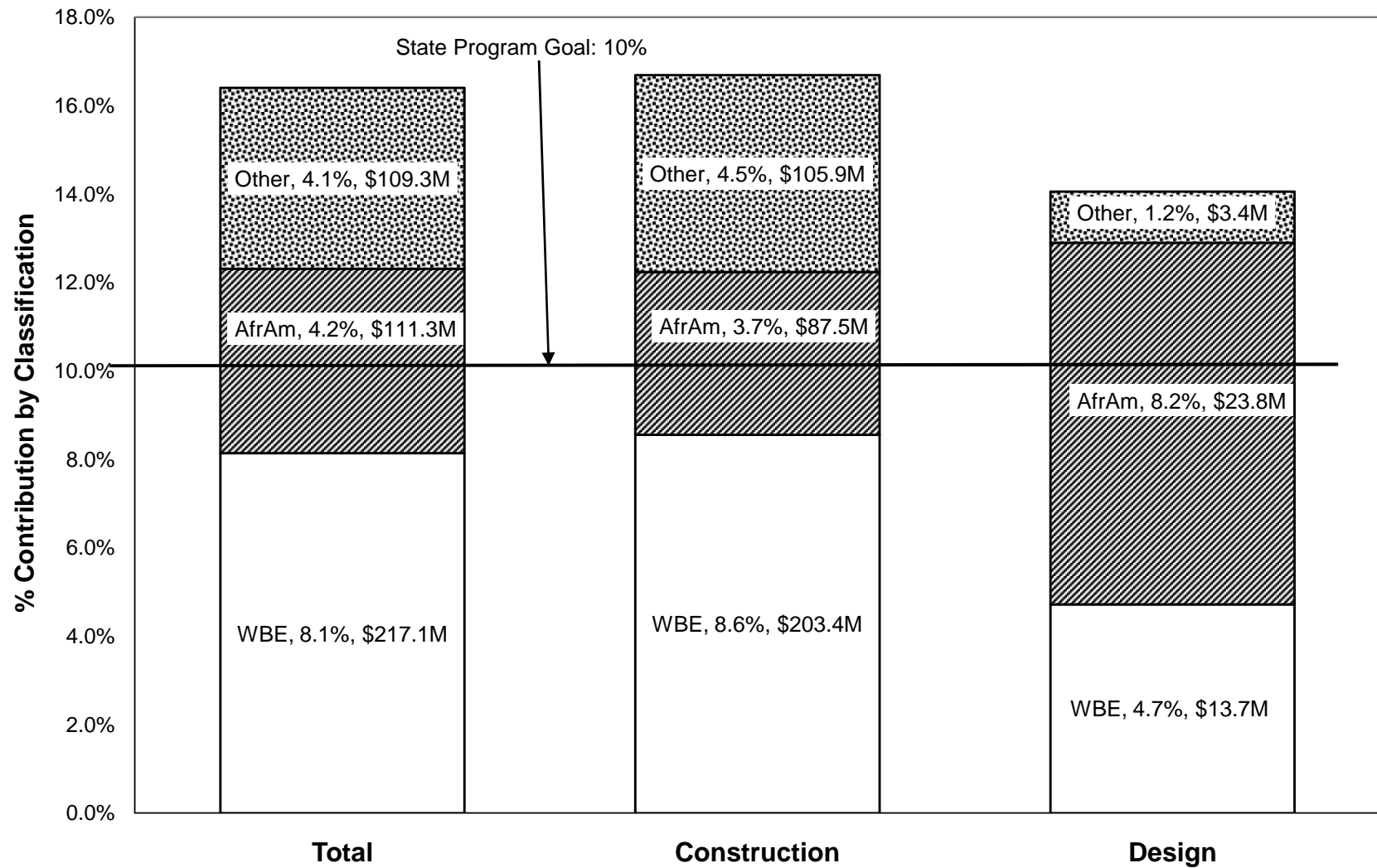
Construction Manager at Risk preconstruction fee is listed under "Construction" column and will reflect a project count when a Gross Maximum Price contract is executed.

**The University of North Carolina**  
**Non-Bond Project Status Overview - August 2007 Data**  
**Authorized Code-Items Numbered 400XX and More Recent**

Institution	# of Authorized Code-Items*	Total Dollar Value Authorized	# of Sub-Projects*	Dollar Value of Budgeted Subprojects	In Design Phase				In Construction or Complete Phase			
					\$ Committed by Design Contract	%	#	%	\$ Committed by Construction Contract	%	#	%
ASU	29	\$86,948,916	89	\$63,678,020	\$6,847,060	7.87%	25	28.09%	\$23,536,333	27.07%	57	64.04%
ECU	96	\$258,335,154	185	\$172,737,057	\$17,499,623	6.77%	33	17.84%	\$104,215,595	40.34%	124	67.03%
ECSU	20	\$40,634,200	31	\$32,529,652	\$2,412,959	5.94%	8	25.81%	\$4,208,751	10.36%	15	48.39%
FSU	19	\$22,968,892	66	\$10,671,805	\$753,924	3.28%	14	21.21%	\$5,677,248	24.72%	26	39.39%
NCA&T	36	\$50,441,039	41	\$16,012,778	\$1,290,193	2.56%	2	4.88%	\$11,177,345	22.16%	24	58.54%
NCCU	22	\$84,991,578	44	\$33,342,345	\$3,059,272	3.60%	12	27.27%	\$21,014,884	24.73%	25	56.82%
NCArts	27	\$12,071,048	50	\$5,952,271	\$228,446	1.89%	4	8.00%	\$2,454,691	20.34%	18	36.00%
NCSSM	10	\$7,204,930	18	\$6,293,630	\$467,020	6.48%	7	38.89%	\$1,862,951	25.86%	9	50.00%
NCSU	108	\$552,734,502	262	\$293,740,230	\$27,995,044	5.06%	42	16.03%	\$252,768,808	45.73%	198	75.57%
UNC-A	20	\$57,451,600	42	\$53,314,031	\$3,498,754	6.09%	6	14.29%	\$3,874,669	6.74%	32	76.19%
UNC-CH	109	\$1,084,620,719	188	\$635,955,380	\$69,000,292	6.36%	59	31.38%	\$408,888,641	37.70%	104	55.32%
UNC-C	53	\$325,900,519	71	\$245,365,651	\$15,320,726	4.70%	16	22.54%	\$135,790,424	41.67%	43	60.56%
UNC-G	62	\$120,592,230	103	\$76,259,104	\$6,713,670	5.57%	32	31.07%	\$45,518,012	37.75%	66	64.08%
UNC-P	25	\$33,339,576	44	\$14,914,409	\$834,379	2.50%	3	6.82%	\$10,737,399	32.21%	34	77.27%
UNC-W	23	\$71,683,500	80	\$24,348,024	\$3,502,790	4.89%	10	12.50%	\$11,502,716	16.05%	42	52.50%
WCU	36	\$108,003,273	58	\$55,587,452	\$4,879,238	4.52%	18	31.03%	\$39,502,635	36.58%	32	55.17%
WSSU	41	\$36,314,356	84	\$26,262,447	\$2,385,941	6.57%	11	13.10%	\$13,878,388	38.22%	70	83.33%
Affiliates:												
NCArb	19	\$6,368,797	29	\$2,222,728	\$186,074	2.92%	0	0.00%	\$1,814,997	28.50%	16	55.17%
UNC-TV	11	\$3,550,661	13	\$2,507,731	\$194,193	5.47%	1	7.69%	\$1,681,529	47.36%	12	92.31%
Total	766	\$2,964,155,490	1498	\$1,771,694,745	\$167,069,598	5.64%	303	20.23%	\$1,100,106,016	37.11%	947	63.22%

\*The number of projects undertaken by the institutions differs from the number of authorized code-item numbers listed because projects are in some instances combined or separated into multiple phases. In addition, some work is performed without the establishment of a "subproject." The percentages reported for numbers of projects in design, construction, or complete reflects the count of projects, subprojects, and other work reported in CAPSTAT.

**Chart A**  
**UNC Program HUB Participation and State Goal**

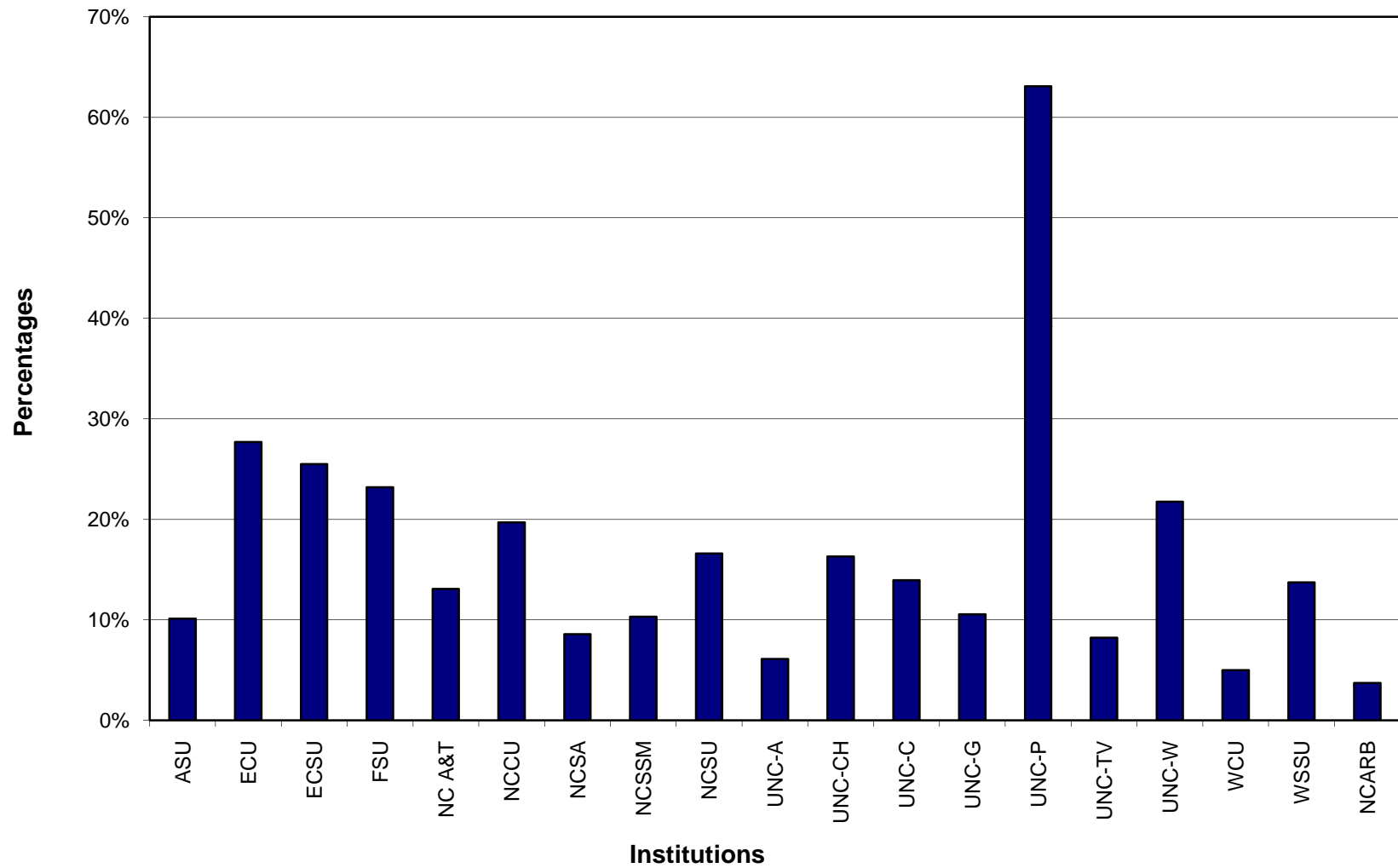


# UNC Bond Program

**Chart B**  
**Minority Participation in Bond Construction Projects**  
**Summary by Institution**

Institution	DOLLAR AMOUNTS								PERCENTAGES						
	Black	Hispanic	Asian American	American Indian	(Non-Minority) Female	Socially & Econ. Disadvantaged	TOTAL HUB	Project Total	Black	Hispanic	Asian Amer.	Amer. Indian	(Non-Minority) Female	Socially & Econ. Disadvantaged	Total
ASU	\$ 157,727	\$ 413,229	\$ 465,050	\$ 38,200	\$ 6,856,964	\$ 1,975	\$ 7,933,145	\$ 78,581,552	0.2%	0.5%	0.6%	0.0%	8.7%	0.0%	10.1%
ECU	2,250,747	17,433,366	881,778	106,842	22,400,308	1,187,870	44,260,911	159,963,239	1.4%	10.9%	0.6%	0.1%	14.0%	0.7%	27.7%
ECSU	4,507,163	542,390	16,000	3,900	2,540,880	0	7,610,333	29,874,549	15.1%	1.8%	0.1%	0.0%	8.5%	0.0%	25.5%
FSU	3,160,574	0	0	3,524,494	1,853,056	3,500	8,541,624	36,839,614	8.6%	0.0%	0.0%	9.6%	5.0%	0.0%	23.2%
NC A&T	7,383,801	1,871,060	0	1,825	6,573,934	43,490	15,874,110	121,545,371	6.1%	1.5%	0.0%	0.0%	5.4%	0.0%	13.1%
NCCU	11,790,181	930,691	0	0	7,145,234	0	19,866,106	100,925,470	11.7%	0.9%	0.0%	0.0%	7.1%	0.0%	19.7%
NCSA	522,212	71,549	0	0	2,117,519	0	2,711,280	31,666,743	1.6%	0.2%	0.0%	0.0%	6.7%	0.0%	8.6%
NCSU	19,615,213	8,733,969	1,852,152	1,060,962	41,316,278	417,546	72,996,120	439,925,614	4.5%	2.0%	0.4%	0.2%	9.4%	0.1%	16.6%
UNCA	96,354	2,559,805	0	0	372,001	0	3,028,160	49,766,929	0.2%	5.1%	0.0%	0.0%	0.7%	0.0%	6.1%
UNC-CH	26,935,493	23,526,832	2,342,466	2,808,246	60,965,213	1,663,535	118,241,785	725,677,343	3.7%	3.2%	0.3%	0.4%	8.4%	0.2%	16.3%
UNCC	3,057,593	905,836	762,425	241,673	18,803,296	0	23,770,823	170,739,803	1.8%	0.5%	0.4%	0.1%	11.0%	0.0%	13.9%
UNCG	3,636,835	751,822	247,725	1,083,677	8,682,880	0	14,402,939	136,470,490	2.7%	0.6%	0.2%	0.8%	6.4%	0.0%	10.6%
UNCP	427,530	33,200	0	16,175,237	1,878,329	5,865,860	24,380,156	38,659,226	1.1%	0.1%	0.0%	41.8%	4.9%	15.2%	63.1%
UNCW	595,436	3,191,998	54,080	496,895	15,876,565	376,205	20,591,179	94,703,510	0.6%	3.4%	0.1%	0.5%	16.8%	0.4%	21.7%
WCU	56,215	2,404,804	9,000	5,027	2,286,397	0	4,761,443	95,294,780	0.1%	2.5%	0.0%	0.0%	2.4%	0.0%	5.0%
WSSU	3,079,057	467,178	0	0	2,715,221	99,652	6,361,108	46,362,095	6.6%	1.0%	0.0%	0.0%	5.9%	0.2%	13.7%
UNC-TV	182,726	0	0	0	475,407	0	658,133	8,020,967	2.3%	0.0%	0.0%	0.0%	5.9%	0.0%	8.2%
NCSSM	45,150	79,665	10,658	22,513	379,621	0	537,607	5,216,526	0.9%	1.5%	0.2%	0.4%	7.3%	0.0%	10.3%
NCARB	3,359	120,757	0	0	149,344	0	273,460	7,379,963	0.0%	1.6%	0.0%	0.0%	2.0%	0.0%	3.7%
TOTAL	\$87,503,366	\$64,038,151	\$6,641,334	\$25,569,491	\$203,388,447	\$9,659,633	\$396,800,422	\$2,377,613,784	3.68%	2.69%	0.28%	1.08%	8.55%	0.41%	16.69%

**Chart C**  
**HUB Construction Percentages by Institution**



**Chart D**  
**Minority Participation in Non-Bond Construction Projects**  
**Summary by Institution**

Institution	DOLLAR AMOUNTS								PERCENTAGES						
	Black	Hispanic	Asian American	American Indian	(Non-Minority) Female	Socially & Econ. Disadvantaged	TOTAL HUB	Project Total	Black	Hispanic	Asian Amer.	Amer. Indian	(Non-Minority) Female	Socially & Econ. Disadvantaged	Total
ASU	\$ 123,353	\$ 556,530	\$35,000	\$ 0	\$ 9,915,416	\$ 0	\$ 10,630,299	\$ 105,607,133	0.1%	0.5%	0.0%	0.0%	9.4%	0.0%	10.1%
ECU	9,241,933	651,740	133,418	52,991	12,390,693	495,108	22,965,883	136,594,281	6.8%	0.5%	0.1%	0.0%	9.1%	0.4%	16.8%
ECSU	603,569	0	0	0	266,623	0	870,192	2,463,099	24.5%	0.0%	0.0%	0.0%	10.8%	0.0%	35.3%
FSU	443,629	0	0	212,600	639,721	0	1,295,950	4,677,921	9.5%	0.0%	0.0%	4.5%	13.7%	0.0%	27.7%
NC A&T	57,265	38,655	0	0	740,719	235,793	1,072,432	10,570,908	0.5%	0.4%	0.0%	0.0%	7.0%	2.2%	10.1%
NCCU	835,499	47,665	0	0	104,882	11,225	999,272	2,151,771	38.8%	2.2%	0.0%	0.0%	4.9%	0.5%	46.4%
NCSA	0	0	0	0	0	0	0	0	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
NCSSM	0	0	0	0	0	0	63,039	576,275	0.0%	0.0%	0.0%	0.0%	10.9%	0.0%	10.9%
NCSU	16,521,352	12,799,624	607,151	21,410	31,296,337	68,259	61,314,133	262,971,720	6.3%	4.9%	0.2%	0.0%	11.9%	0.0%	23.3%
UNC-A	671,031	252,000	0	0	223,121	0	1,146,152	3,004,513	22.3%	8.4%	0.0%	0.0%	7.4%	0.0%	38.1%
UNC-CH	27,354,232	6,462,005	4,540,838	3,605,993	33,555,242	1,124,568	76,642,878	478,048,086	5.7%	1.4%	0.9%	0.8%	7.0%	0.2%	16.0%
UNC-C	1,454,358	532,580	10,000	1,141,332	6,674,374	126,520	9,939,164	65,227,208	2.2%	0.8%	0.0%	1.7%	10.2%	0.2%	15.2%
UNC-G	1,436,119	308,327	172,441	0	3,235,072	1,436,837	6,588,796	54,104,813	2.7%	0.6%	0.3%	0.0%	6.0%	2.7%	12.2%
UNC-P	0	0	0	6,050,310	381,667	474,553	6,906,530	10,294,924	0.0%	0.0%	0.0%	58.8%	3.7%	4.6%	67.1%
UNC-TV	0	0	0	0	403,159	0	403,159	1,392,575	0.0%	0.0%	0.0%	0.0%	29.0%	0.0%	29.0%
UNC-W	345,782	2,360,319	71,080	708,775	13,401,908	46,760	16,934,624	62,626,955	0.6%	3.8%	0.1%	1.1%	21.4%	0.1%	27.0%
WCU	52,130	2,237,274	0	934,541	2,449,843	0	5,673,788	42,113,173	0.1%	5.3%	0.0%	2.2%	5.8%	0.0%	13.5%
WSSU	1,155,833	12,000	76,679	11,900	1,248,247	0	2,504,659	9,492,018	12.2%	0.1%	0.8%	0.1%	13.2%	0.0%	26.4%
NCARB	0	0	16,278	0	63,803	0	80,081	1,431,827	0.0%	0.0%	1.1%	0.0%	4.5%	0.0%	5.6%
<b>TOTAL</b>	<b>\$60,296,085</b>	<b>\$26,258,719</b>	<b>\$5,662,885</b>	<b>\$12,739,852</b>	<b>\$117,092,567</b>	<b>\$4,019,623</b>	<b>\$226,069,731</b>	<b>\$1,253,387,900</b>	<b>4.8%</b>	<b>2.1%</b>	<b>0.5%</b>	<b>1.0%</b>	<b>9.3%</b>	<b>0.3%</b>	<b>18.0%</b>