

University of North Carolina Board of Governors
UNC Bond Program Report
June 2007

Since the Board's last report a number of classroom projects have been completed including UNC-CH's Howell, Fetzer, Hill, and Davie Renovation of Classroom and Lecture Halls projects collectively totaling just over \$1M. In addition, UNC-CH completed the ITS Building (\$30.5M, \$9.2M of which is bond funding) and NCSU completed the College of Engineering Complex - Phase II (\$42.2M, \$33.2M of which is bond funding). NCSU awarded a contract for Williams Hall Laboratory Building Comprehensive Renovation for \$2.7M.

It has been important to keep staff equipped to manage both the bond program and, more generally, all capital improvement projects. Whether because of staff turnover, changing procedures, or new software releases, training has been an important component in maintaining the program's progress. Capital project orientation was presented on May 2-3, while several sessions were offered in the latest release of Primavera in April and May with one additional session scheduled in June. CAPSTAT training is being calendared as well.

Finally, regularly scheduled meetings continue with partners in the process to continue to address mutual concerns and improvements. The UNC/Department of Insurance (DOI) meeting held May 15 continued the dialog surrounding plan review processes. A meeting with State Construction Office representatives and DOI is scheduled for June 11, 2007.

An updated project status overview reflecting bond program activity by institution is included with this report.

HUB Update

The campuses have been queried and the data is being compiled for the quarterly report update. Based on currently available data, Chart A on the following page summarizes the HUB participation for both Bond and Non-Bond program projects. Chart B depicts the participation by classification and institution.

**The University of North Carolina
Bond Project Status Overview - May 2007 Data
Contractual Commitments from Bond Funds**

Institution	# of Projects per Bond List*	# of Project Bid Packages*	Total Dollar Value	In Design Phase				In Construction Phase				Complete				Land Acquisitions	
				\$	%	#	%	\$	%	#	%	\$	%	#	%	\$	%
ASU	13	23	\$88,295,748	\$0	0.00%	0	0.00%	\$0	0.00%	0	0.00%	\$85,978,342	97.38%	23	100.00%	\$829,300	0.94%
ECU**	13	22	\$192,472,500	\$6,316,682	3.28%	0	0.00%	\$76,275,725	39.63%	6	27.27%	\$99,784,128	51.84%	16	72.73%	\$7,668,849	3.98%
ECSU	19	31	\$46,767,970	\$2,349,042	5.02%	6	19.35%	\$4,275,017	9.14%	3	9.68%	\$37,595,171	80.39%	22	70.97%	\$25,000	0.05%
FSU	17	25	\$46,489,768	\$1,263,975	2.72%	4	16.00%	\$10,922,987	23.50%	11	44.00%	\$30,223,581	65.01%	10	40.00%	N/A	N/A
NCA&T	21	39	\$163,446,758	\$2,895,993	1.77%	2	5.13%	\$42,682,915	26.11%	8	20.51%	\$88,506,209	54.15%	29	74.36%	\$5,768,526	3.53%
NCCU	23	42	\$122,480,146	\$3,905,121	3.19%	1	2.38%	\$28,290,957	23.10%	10	23.81%	\$85,941,400	70.17%	31	73.81%	\$2,047,879	1.67%
NCSA	12	12	\$42,547,500	\$544,176	1.28%	2	16.67%	\$4,205,435	9.88%	3	25.00%	\$33,784,316	79.40%	7	58.33%	\$3,252,341	7.64%
NCSU	40	116	\$473,022,182	\$14,835,981	3.14%	4	3.45%	\$131,946,306	27.89%	23	19.83%	\$288,658,327	61.02%	89	76.72%	\$3,076,724	0.65%
UNC-A**	9	12	\$50,977,783	\$3,218,335	6.31%	0	0.00%	\$27,866,215	54.66%	3	25.00%	\$19,856,270	38.95%	9	75.00%	N/A	N/A
UNC-CH	49	91	\$515,234,918	\$27,841,569	5.40%	12	13.19%	\$87,069,761	16.90%	19	20.88%	\$355,683,269	69.03%	60	65.93%	\$5,492,533	1.07%
UNC-C**	15	22	\$190,733,501	\$1,247,625	0.65%	0	0.00%	\$5,115,876	2.68%	3	13.64%	\$181,871,999	95.35%	19	86.36%	N/A	N/A
UNC-G	17	24	\$167,358,255	\$5,633,342	3.37%	1	4.17%	\$41,332,472	24.70%	6	25.00%	\$102,322,342	61.14%	17	70.83%	\$5,211,145	3.11%
UNC-P	19	16	\$57,452,412	\$1,203,829	2.10%	1	6.25%	\$7,555,747	13.15%	4	25.00%	\$45,192,457	78.66%	11	68.75%	N/A	N/A
UNC-W**	18	30	\$110,313,165	\$6,432,206	5.83%	0	0.00%	\$60,158,421	54.53%	9	30.00%	\$36,488,641	33.08%	21	70.00%	\$2,100,000	1.90%
WCU	15	24	\$101,357,888	\$2,661,312	2.63%	5	20.83%	\$22,756,236	22.45%	1	4.17%	\$66,860,733	65.97%	18	75.00%	\$3,148,447	3.11%
WSSU	13	21	\$47,156,581	\$0	0.00%	0	0.00%	\$182,828	0.39%	1	4.76%	\$46,662,390	98.95%	20	95.24%	N/A	N/A
UNC-TV	2	7	\$65,890,600	\$0	0.00%	0	0.00%	\$0	0.00%	0	0.00%	\$55,045,436	83.54%	7	100.00%	N/A	N/A
NCSSM	2	4	\$5,163,000	\$0	0.00%	0	0.00%	\$0	0.00%	0	0.00%	\$5,163,000	100.00%	4	100.00%	N/A	N/A
NC Arb**	1	5	\$9,426,670	\$430,959	4.57%	0	0.00%	\$5,676,084	60.21%	3	60.00%	\$3,170,855	33.64%	2	40.00%	N/A	N/A
Reserve-for Repairs and Renovations & Cost Overruns***			\$3,412,655														
Total	318	566	\$2,500,000,000	\$80,780,147	3.23%	38	6.71%	\$556,312,982	22.25%	113	19.96%	\$1,668,788,866	66.75%	415	73.32%	\$38,620,744	1.54%

*The number of projects undertaken by the institutions differs from the number as listed in the bond legislation because projects are in some instances combined or separated into multiple phases. The percentages reported are based on the number of bid packages being prepared by the institution in order to give a more accurate progress picture. The number of projects listed based on legislation, reflects the original 316 items with adjustments approved through scope change requests.

**With no construction projects in design, a dollar commitment continues to be reported reflecting the continued role of the designer in construction administration until completion of the project.

***The initial reserve of \$25,186,595 is reduced as reserves are transferred to institutions.

Construction Manager at Risk preconstruction fee is listed under "Construction" column and will reflect a project count when a Gross Maximum Price contract is executed.

Chart A
HUB PARTICIPATION SUMMARY

Project Type	Black	Hispanic	Asian American	American Indian	(Non-Minority) Female	Socially and Economically Disadvantaged	Total HUB	Project Total
All Projects	\$ 135,579,554	\$ 87,957,415	\$ 12,027,510	\$ 37,950,470	\$ 304,052,226	\$ 10,279,204	\$ 587,803,367	\$ 3,469,869,596
Bond	\$ 82,173,274	\$ 65,928,336	\$ 6,403,860	\$ 25,343,082	\$ 193,532,104	\$ 8,066,621	\$ 381,447,277	\$ 2,318,941,740
Non-Bond	\$ 53,406,280	\$ 22,029,079	\$ 5,623,650	\$ 12,607,388	\$ 110,558,822	\$ 2,212,583	\$ 206,394,790	\$ 1,150,966,556

Project Type	Black	Hispanic	Asian American	American Indian	(Non-Minority) Female	Socially and Economically Disadvantaged	Total HUB for Project
All Projects	3.9%	2.5%	0.3%	1.1%	8.8%	0.3%	16.9%
Bond	3.5%	2.8%	0.3%	1.1%	8.3%	0.3%	16.4%
Non-Bond	4.6%	1.9%	0.5%	1.1%	9.6%	0.2%	17.9%

Chart B
HUB PARTICIPATION PRECENTAGE for BOND
CONSTRUCTION PROJECTS by CLASSIFICATION & CAMPUS

