

## AGENDA ITEM

B-1. Discussion of 2017-18 Tuition and Fee Proposals..... Jonathan Pruitt

**Situation:** G.S. 116-143 requires that the Board of Governors fix the tuition and fees, not inconsistent with the actions of the General Assembly, at the constituent institutions of the University of North Carolina.

**Background:** The 2016 General Assembly enacted a new guaranteed tuition program that fixes tuition rates for first-time full-time resident undergraduates and new transfer students that remain continuously enrolled for eight consecutive semesters or the equivalent number of remaining semesters for transfer students. New tuition rates for 2017-18 will only apply to the cohort of students that enroll in the fall of 2017. The Board of Governors is recommending a maximum 2% tuition increase for undergraduate resident students. The General Assembly also enacted a provision that caps student fee increases (including debt service fees) to 3% per year.

**Assessment:** Campuses have submitted 2017-18 tuition and fee proposals in accordance with legislative and UNC-GA guidelines for consideration by the Board. This presentation summarizes each institution's proposal. Final action on tuition and fees will take place in March.

**Action:** This item is for information only.



# **2017-18 TUITION AND FEE PROPOSALS**

***BOG Committee on Budget and Finance***

***January 12, 2017***

# ***Presentation Outline***

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- **Background and Context**
- **2017-18 Tuition Proposals**
- **2017-18 Fee Proposals**
- **Summary of 2017-18 Proposals  
Compared with 2016-17 Rates**
- **Comparison to BOG-Approved Peers**

# ***Background and Context***

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- **“The General Assembly shall provide that the benefits of the University of North Carolina and other public institutions of higher education, as far as practicable, be extended to the people of the State free of expense.”**

***– NC Constitution – Article IX, Section 9***

- **“The Board shall fix the tuition and fees, not inconsistent with actions of the General Assembly, at the institutions . . . in such amount or amounts as it may deem best, taking into consideration the nature of each institution and program of study and the cost of equipment and maintenance. . . .”**

***– G.S. 116-143***



# ***Background and Context***

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## **2016 Legislative Provisions**

- **The General Assembly enacted a new guaranteed tuition program that fixes tuition rates for first-time full-time resident undergraduates and new transfer students that remain continuously enrolled for eight consecutive semesters or the equivalent number of remaining semesters for transfer students.**
- **In addition, a provision included in the adopted state budget capped student fee increases (including debt service fees) at 3% per year.**

# ***Background and Context***

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## **BOG/UNC System Leadership Guidelines**

- **A maximum 2% increase is allowed for resident undergraduate tuition for purposes of the new tuition guarantee program. This amount equals a five-year average of inflation based on the Consumer Price Index in NC (CPI-U).**
  - **Tuition rates approved by the Board for 2017-18 will only apply to the cohort of students that enroll in the fall of 2017.**
- **Combined tuition and fee rates for undergraduate residents shall continue to remain in the bottom quartile of an institution's public peers.**
- **Rates for nonresident undergraduate students should be market driven and campuses are expected to submit rates that reflect the full cost of providing nonresident students with a quality education.**

***2017-18 Tuition  
Proposals***

# 2017-18 Tuition Proposals

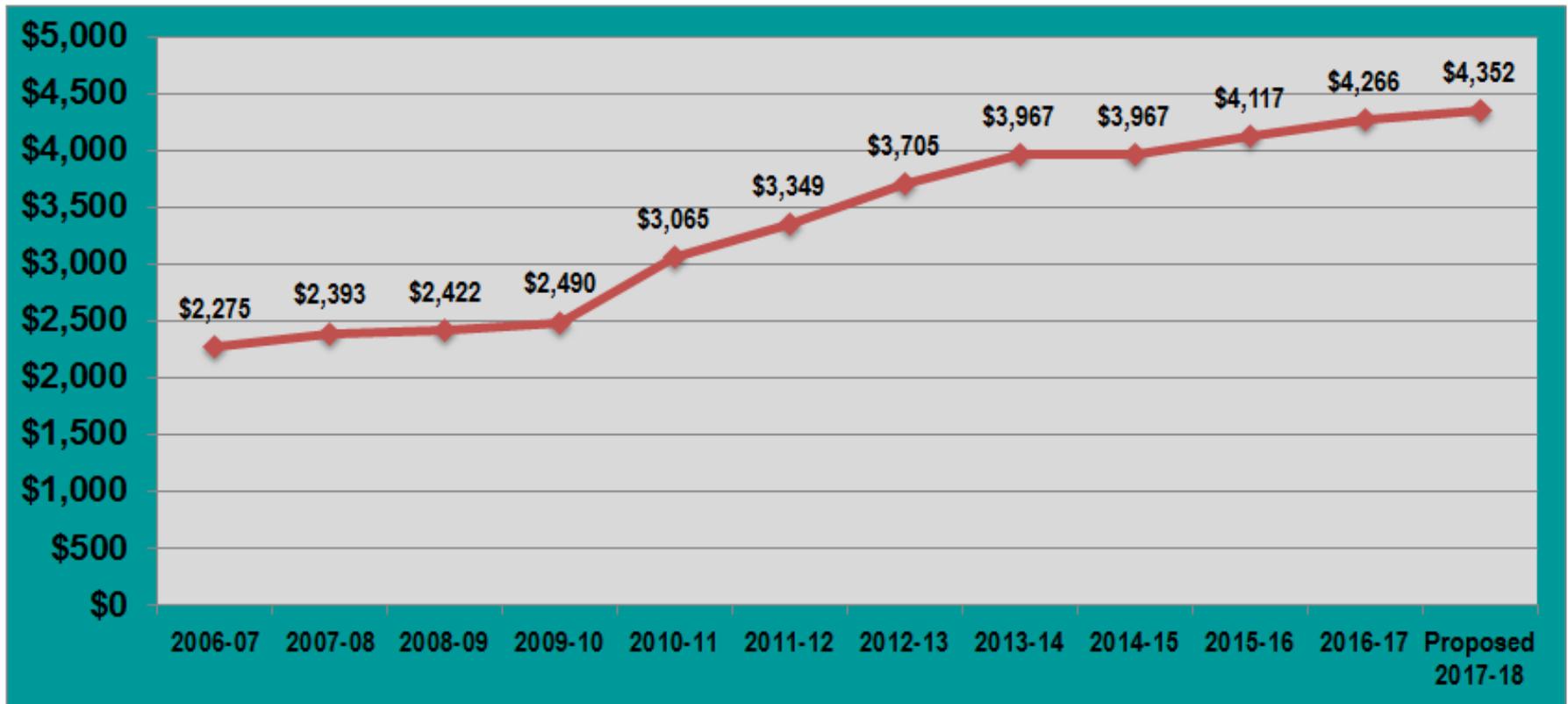
## Undergraduate Resident Tuition

Institution	2016-17 Tuition	2017-18 Rate Increase	2017-18 Proposed Rates	%
NCSU	\$6,407.00	\$128.00	\$6,535.00	2.0%
UNC-CH	6,881.00	138.00	7,019.00	2.0%
ECU	4,365.00	87.00	4,452.00	2.0%
NC A&T	3,470.00	70.00	3,540.00	2.0%
UNCC	3,737.00	75.00	3,812.00	2.0%
UNCG	4,335.00	87.00	4,422.00	2.0%
ASU	4,159.00	83.00	4,242.00	2.0%
FSU	2,922.76	59.24	2,982.00	2.0%
NCCU	3,655.00	73.00	3,728.00	2.0%
UNCP	3,531.00	71.00	3,602.00	2.0%
UNCW	4,355.50	87.50	4,443.00	2.0%
WCU	3,893.00	78.00	3,971.00	2.0%
WSSU	3,335.00	66.00	3,401.00	2.0%
UNCA	4,041.00	81.00	4,122.00	2.0%
ECSU	2,800.00	56.00	2,856.00	2.0%
UNCSA	6,370.00	127.00	6,497.00	2.0%
<b>Average</b>	<b>4,266.08</b>	<b>85.42</b>	<b>4,351.50</b>	<b>2.0%</b>



# 2017-18 Tuition Proposals

## UNC Average Undergraduate Resident Tuition



# 2017-18 Tuition Proposals

## Undergraduate Nonresident Tuition

Institution	2016-17 Tuition	2017-18 Rate Increase	2017-18 Proposed Rates	%
NCSU	\$23,926.00	\$957.00	\$24,883.00	4.0%
UNC-CH	31,963.00	639.00	32,602.00	2.0%
ECU	20,323.00	406.00	20,729.00	2.0%
NC A&T	16,230.00	200.00	16,430.00	1.2%
UNCC	16,908.00	338.00	17,246.00	2.0%
UNCG	19,197.00	384.00	19,581.00	2.0%
ASU	18,675.00	374.00	19,049.00	2.0%
FSU	14,531.00	59.00	14,590.00	0.4%
NCCU	16,113.00	322.00	16,435.00	2.0%
UNCP	14,475.00	718.00	15,193.00	5.0%
UNCW	18,324.51	183.49	18,508.00	1.0%
WCU	14,286.00	78.00	14,364.00	0.5%
WSSU	13,446.00	202.00	13,648.00	1.5%
UNCA	20,436.00	409.00	20,845.00	2.0%
ECSU	15,771.18	228.82	16,000.00	1.5%
UNCSA	21,840.00	400.00	22,240.00	1.8%
<b>Average</b>	<b>18,527.79</b>	<b>368.64</b>	<b>18,896.44</b>	<b>2.0%</b>



# ***2017-18 Tuition Proposals***

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## **Estimated Revenues Generated by Tuition Increases**

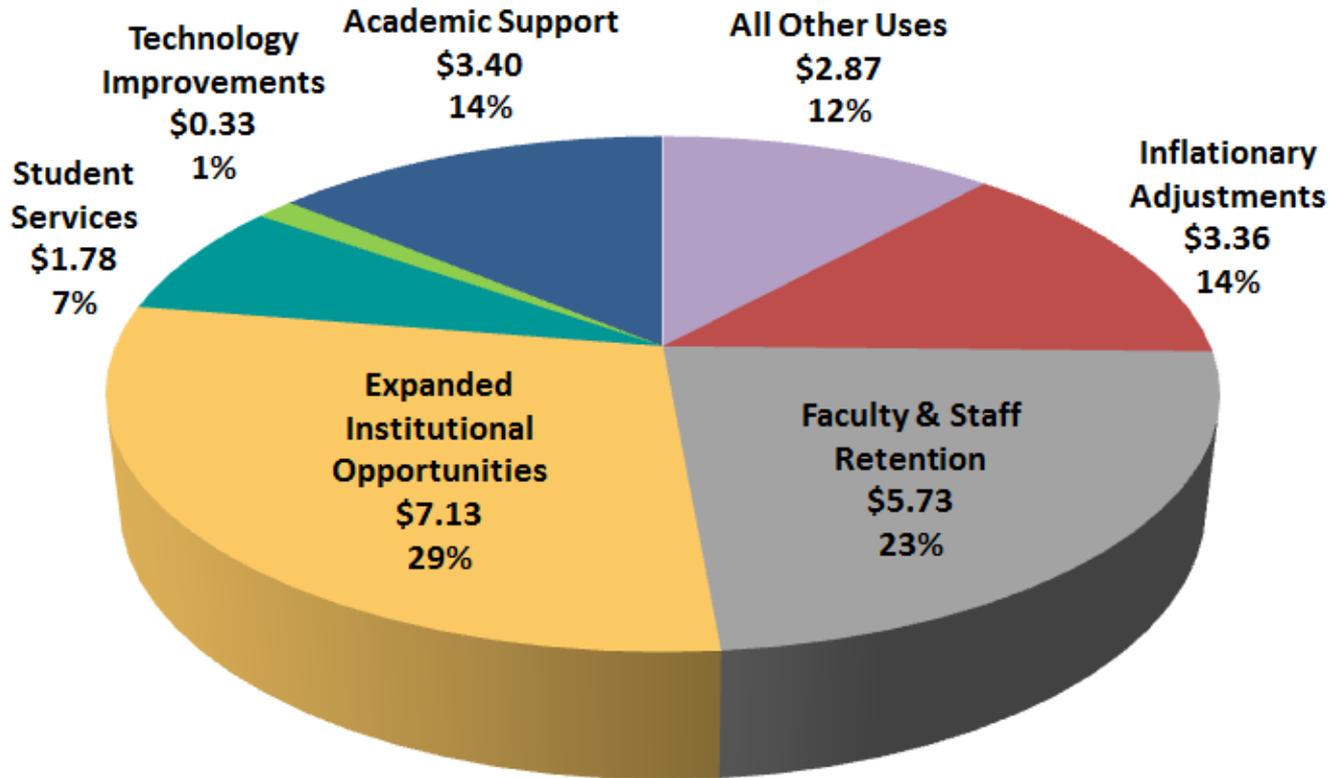
<b><u>Undergraduate</u></b>	<b>2017-18</b>
<b>Residents</b> (new students)	<b>\$4,014,831</b>
<b>Nonresidents</b>	<b>\$8,737,624</b>
<b><u>Graduate</u></b>	
<b>Residents</b>	<b>\$5,674,297</b>
<b>Nonresidents</b>	<b>\$6,179,197</b>
<b>Total</b>	<b>\$24,605,949</b>

*Proposed Uses: Inflationary Adjustments, Faculty & Staff Retention, Expanded Institutional Opportunities, Student Services, Academic Support, Technology Improvements, Graduate Assistantships, Need-based Aid, and Merit-based Aid*



# 2017-18 Tuition Proposals

## 2017-18 Tuition Revenues (in millions)



*Some of the items included in the “All Other Uses” category are graduate assistantships, need-based aid, merit-based aid, and facility maintenance.*

# ***2017-18 Fee Proposals***

# ***2017-18 Fee Proposals***

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## **General Fees**

- **Athletics**
- **Health Services**
- **Student Activities**
- **Educational and Technology**
- **Campus Security**

***Debt Service fees are subject to the 3% cap and are addressed by the Board when approving capital projects paid from non-appropriated sources.***

# ***2017-18 Fee Proposals***

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## Factors that Influence Fees

- Fixed cost increases (salaries, retirement, and health plan)
- Economies of scale
- Financial condition of the enterprise
- Must be used for the purpose for which the fee was authorized

# 2017-18 Fee Proposals

## Total 2017-18 Proposed Fees

Campus	2016-17 Mandatory Fees	2017-18 Rate Change	2017-18 Total Proposed Fees	%
NCSU	\$2,292.46	\$37.14	\$2,329.60	1.6%
UNC-CH	1,736.16	26.88	1,763.04	1.5%
ECU	2,473.00	48.00	2,521.00	1.9%
NC A&T	2,796.17	84.14	2,880.31	3.0%
UNCC	2,944.00	77.00	3,021.00	2.6%
UNCG	2,636.00	80.00	2,716.00	3.0%
ASU	2,833.00	84.00	2,917.00	3.0%
FSU	2,138.00	64.00	2,202.00	3.0%
NCCU	2,397.09	158.12	2,555.21	6.6%*
UNCP	2,285.17	68.52	2,353.69	3.0%
UNCW	2,505.16	52.58	2,557.74	2.1%
WCU	2,706.00	82.00	2,788.00	3.0%
WSSU	2,379.16	71.00	2,450.16	3.0%
UNCA	2,802.00	79.00	2,881.00	2.8%
ECSU	2,089.08	40.95	2,130.03	2.0%
UNCSA	2,336.00	59.00	2,395.00	2.5%
<b>Average</b>	<b>2,459.28</b>	<b>69.52</b>	<b>2,528.80</b>	<b>2.8%</b>

\* This is the final year of a two-year phase-in of the NCCU student center debt service fee approved by the BOG and the General Assembly in 2016.



# 2017-18 Fee Proposals

## Athletics

*Revenues from Athletics Fees provide funds for intercollegiate athletics, including salaries and maintenance and operation of athletic facilities.*

Institution	2016-17 Rate	2017-18 Rate Change	2017-18 Proposed Rate	%
NCSU	\$232.00	\$0.00	\$232.00	0.0%
UNC-CH	279.00	0.00	279.00	0.0%
ECU	696.00	27.00	723.00	3.9%
NC A&T	808.00	22.00	830.00	2.7%
UNCC	802.00	22.00	824.00	2.7%
UNCG	717.00	22.00	739.00	3.1%
ASU	738.00	22.00	760.00	3.0%
FSU	668.00	50.00	718.00	7.5%
NCCU	748.88	58.12	807.00	7.8%
UNCP	705.00	34.52	739.52	4.9%
UNCW	724.55	25.00	749.55	3.5%
WCU	730.00	26.00	756.00	3.6%
WSSU	694.00	51.00	745.00	7.3%
UNCA	806.00	24.00	830.00	3.0%
ECSU	799.00	16.00	815.00	2.0%
UNCSA	N/A	N/A	N/A	N/A

# 2017-18 Fee Proposals

## Health Services

*Health Services fees cover health and medical services for students, including the maintenance and operation of student health centers and all salaries associated with health center operations.*

Institution	2016-17 Rate	2017-18 Rate Change	2017-18 Proposed Rate	%
NCSU	\$372.00	\$20.00	\$392.00	5.4%
UNC-CH	370.00	11.10	381.10	3.0%
ECU	255.00	8.00	263.00	3.1%
NC A&T	333.50	5.00	338.50	1.5%
UNCC	229.00	7.00	236.00	3.1%
UNCG	284.00	9.00	293.00	3.2%
ASU	294.00	31.00	325.00	10.5%
FSU	201.00	14.00	215.00	7.0%
NCCU	242.66	0.00	242.66	0.0%
UNCP	170.00	5.00	175.00	2.9%
UNCW	190.50	28.50	219.00	15.0%
WCU	296.00	10.00	306.00	3.4%
WSSU	247.00	20.00	267.00	8.1%
UNCA	356.00	12.00	368.00	3.4%
ECSU	250.27	4.76	255.03	1.9%
UNCSA	857.00	25.00	882.00	2.9%

# 2017-18 Fee Proposals

## Student Activities

*Student Activities fees provide funds for nonacademic student services and for the maintenance and operation of facilities used in conjunction with those services (student unions and intramural facilities, student organizations, newspapers, yearbooks, and entertainment programs).*

Institution	2016-17 Rate	2017-18 Rate Change	2017-18 Proposed Rate	%
NCSU	\$646.18	\$17.14	\$663.32	2.7%
UNC-CH	375.45	15.78	391.23	4.2%
ECU	599.00	50.00	649.00	8.3%
NC A&T	630.50	36.00	666.50	5.7%
UNCC	592.00	21.00	613.00	3.5%
UNCG	477.00	36.00	513.00	7.5%
ASU	645.00	1.00	646.00	0.2%
FSU	543.00	0.00	543.00	0.0%
NCCU	476.40	0.00	476.40	0.0%
UNCP	649.40	4.00	653.40	0.6%
UNCW	685.15	2.80	687.95	0.4%
WCU	572.00	46.00	618.00	8.0%
WSSU	530.70	0.00	530.70	0.0%
UNCA	742.00	26.00	768.00	3.5%
ECSU	688.81	14.19	703.00	2.1%
UNCSA	733.00	15.00	748.00	2.0%

# 2017-18 Fee Proposals

## Educational & Technology

*Educational and Technology fee revenues provide for specialized instructional supplies and services and for scientific and information technology equipment not provided by State funds.*

Institution	2016-17 Rate	2017-18 Rate Change	2017-18 Proposed Rate	%
NCSU	\$439.28	\$0.00	\$439.28	0.0%
UNC-CH	444.86	0.00	444.86	0.0%
ECU	382.00	13.00	395.00	3.4%
NC A&T	405.17	21.14	426.31	5.2%
UNCC	552.00	30.00	582.00	5.4%
UNCG	420.00	13.00	433.00	3.1%
ASU	546.00	30.00	576.00	5.5%
FSU	360.00	0.00	360.00	0.0%
NCCU	428.15	0.00	428.15	0.0%
UNCP	402.77	20.00	422.77	5.0%
UNCW	492.96	1.28	494.24	0.3%
WCU	544.00	0.00	544.00	0.0%
WSSU	416.46	0.00	416.46	0.0%
UNCA	473.00	17.00	490.00	3.6%
ECSU	320.00	6.00	326.00	1.9%
UNCSA	665.00	19.00	684.00	2.9%

# ***2017-18 Fee Proposals***

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## **Campus Security**

**The Campus Security fee, approved by the Board in 2015, will remain at \$30 for 2017-18. Revenues from this fee will help to improve on-campus student safety.**

# 2017-18 Fee Proposals

## Debt Service

*Indebtedness fees cover the cost of principal and interest for self-liquidating capital projects approved by the Board of Governors and the General Assembly. Fees are approved contingent upon the passage of each project in the self-liquidating bill, the authorization of the project by the Board of Governors, and the approval of the debt issuance by the Board of Governors.*

*\* This is the final year of a two-year phase-in of the NCCU student center debt service fee approved by the BOG and the General Assembly in 2016.*

Institution	2016-17 Rate	2017-18 Rate Change	2017-18 Proposed Rate	%
NCSU	\$572.00	\$0.00	\$572.00	0.0%
UNC-CH	185.85	0.00	185.85	0.0%
ECU	510.00	(50.00)	460.00	(9.8%)
NC A&T	588.00	0.00	588.00	0.0%
UNCC	685.00	50.00	735.00	7.3%
UNCG	707.00	0.00	707.00	0.0%
ASU	579.00	0.00	579.00	0.0%
FSU	335.00	0.00	335.00	0.0%
NCCU	470.00	100.00	570.00	21.3%*
UNCP	247.00	0.00	247.00	0.0%
UNCW	381.00	(5.00)	376.00	(1.3%)
WCU	523.00	0.00	523.00	0.0%
WSSU	460.00	0.00	460.00	0.0%
UNCA	394.00	0.00	394.00	0.0%
ECSU	0.00	0.00	0.00	0.0%
UNCSA	0.00	0.00	0.00	0.0%



***Summary of 2017-18  
Proposals Compared with  
2016-17 Rates***

# Summary of 2017-18 Proposals

## 2017-18 Proposed Fees

### Proposed 2017-18 General Fee Changes

Campus	2016-17 Mandatory Fees	Athletics	Health Services	Student Activities	Ed & Tech	Campus Security	Debt Service	Other Fees (applies to all students)	Proposed 2017-18 Total Fees	\$ Change	% Change
NCSU	\$2,292.46	\$0.00	\$20.00	\$17.14	\$0.00	\$0.00	\$0.00		\$2,329.60	\$37.14	1.6%
UNC-CH	1,736.16	0.00	\$11.10	15.78	0.00	0.00	0.00		1,763.04	26.88	1.5%
ECU	2,473.00	27.00	8.00	50.00	13.00	0.00	(50.00)		2,521.00	48.00	1.9%
NC A&T	2,796.17	22.00	5.00	36.00	21.14	0.00	0.00		2,880.31	84.14	3.0%
UNCC	2,944.00	22.00	7.00	21.00	30.00	0.00	50.00	(53.00)	3,021.00	77.00	2.6%
UNCG	2,636.00	22.00	9.00	36.00	13.00	0.00	0.00		2,716.00	80.00	3.0%
ASU	2,833.00	22.00	31.00	1.00	30.00	0.00	0.00		2,917.00	84.00	3.0%
FSU	2,138.00	50.00	14.00	0.00	0.00	0.00	0.00		2,202.00	64.00	3.0%
NCCU	2,397.09	58.12	0.00	0.00	0.00	0.00	100.00		2,555.21	158.12	6.6%*
UNCP	2,285.17	34.52	5.00	4.00	20.00	0.00	0.00	5.00	2,353.69	68.52	3.0%
UNCW	2,505.16	25.00	28.50	2.80	1.28	0.00	(5.00)		2,557.74	52.58	2.1%
WCU	2,706.00	26.00	10.00	46.00	0.00	0.00	0.00		2,788.00	82.00	3.0%
WSSU	2,379.16	51.00	20.00	0.00	0.00	0.00	0.00		2,450.16	71.00	3.0%
UNCA	2,802.00	24.00	12.00	26.00	17.00	0.00	0.00		2,881.00	79.00	2.8%
ECSU	2,089.08	16.00	4.76	14.19	6.00	0.00	0.00		2,130.03	40.95	2.0%
UNCSA	2,336.00	N/A	25.00	15.00	19.00	0.00	0.00		2,395.00	59.00	2.5%
<b>Average</b>	<b>2,459.28</b>								<b>2,528.80</b>	<b>69.52</b>	<b>2.8%</b>

*The Other Fees column includes changes to the Administrative Computing Fee (Banner). UNCC is eliminating this fee.*

*\* This is the final year of a two-year phase-in of the NCCU student center debt service fee approved by the BOG and the General Assembly in 2016.*



# Summary of 2017-18 Proposals

## Rates for Resident Undergraduates

Campus	2016-17 Total Tuition and Fees	2017-18 Proposed Changes				
		Tuition Increase	Fee Increase	Total Tuition and Fees	\$ Change	% Change
NCSU	\$8,699.46	\$128.00	\$ 37.14	\$8,864.60	\$165.14	1.9%
UNC-CH	8,617.16	138.00	26.88	8,782.04	164.88	1.9%
ECU	6,838.00	87.00	48.00	6,973.00	135.00	2.0%
NC A&T	6,266.17	70.00	84.14	6,420.31	154.14	2.5%
UNCC	6,681.00	75.00	77.00	6,833.00	152.00	2.3%
UNCG	6,971.00	87.00	80.00	7,138.00	167.00	2.4%
ASU	6,992.00	83.00	84.00	7,159.00	167.00	2.4%
FSU	5,060.76	59.24	64.00	5,184.00	123.24	2.4%
NCCU	6,052.09	73.00	158.12	6,283.21	231.12	3.8%*
UNCP	5,816.17	71.00	68.52	5,955.69	139.52	2.4%
UNCW	6,860.66	87.50	52.58	7,000.74	140.08	2.0%
WCU	6,599.00	78.00	82.00	6,759.00	160.00	2.4%
WSSU	5,714.16	66.00	71.00	5,851.16	137.00	2.4%
UNCA	6,843.00	81.00	79.00	7,003.00	160.00	2.3%
ECSU	4,889.08	56.00	40.95	4,986.03	96.95	2.0%
UNCSA	8,706.00	127.00	59.00	8,892.00	186.00	2.1%
<b>Average</b>	<b>6,725.36</b>	<b>85.42</b>	<b>69.52</b>	<b>6,880.30</b>	<b>154.94</b>	<b>2.3%</b>

\* This is the final year of a two-year phase-in of the NCCU student center debt service fee approved by the BOG and the General Assembly in 2016.



# Summary of 2017-18 Proposals

## Rates for Nonresident Undergraduates

Campus	2016-17 Total Tuition and Fees	2017-18 Proposed Changes				
		Tuition Increase	Fee Increase	Total Tuition and Fees	\$ Change	% Change
NCSU	\$26,218.46	\$957.00	\$ 37.14	\$27,212.60	\$994.14	3.8%
UNC-CH	33,699.16	639.00	26.88	34,365.04	665.88	2.0%
ECU	22,796.00	406.00	48.00	23,250.00	454.00	2.0%
NC A&T	19,026.17	200.00	84.14	19,310.31	284.14	1.5%
UNCC	19,852.00	338.00	77.00	20,267.00	415.00	2.1%
UNCG	21,833.00	384.00	80.00	22,297.00	464.00	2.1%
ASU	21,508.00	374.00	84.00	21,966.00	458.00	2.1%
FSU	16,669.00	59.00	64.00	16,792.00	123.00	0.7%
NCCU	18,510.09	322.00	158.12	18,990.21	480.12	2.6%
UNCP	16,760.17	718.00	68.52	17,546.69	786.52	4.7%
UNCW	20,829.67	183.49	52.58	21,065.74	236.07	1.1%
WCU	16,992.00	78.00	82.00	17,152.00	160.00	0.9%
WSSU	15,825.16	202.00	71.00	16,098.16	273.00	1.7%
UNCA	23,238.00	409.00	79.00	23,726.00	488.00	2.1%
ECSU	17,860.26	228.82	40.95	18,130.03	269.77	1.5%
UNCSA	24,176.00	400.00	59.00	24,635.00	459.00	1.9%
<b>Average</b>	<b>20,987.07</b>	<b>368.64</b>	<b>69.52</b>	<b>21,425.24</b>	<b>438.17</b>	<b>2.1%</b>



***Comparisons to  
BOG-Approved Peers***

# Comparisons to BOG-Approved Peers

Institution	Undergraduate Students	
	Resident Rank	Nonresident Rank
ASU	19 of 19	6 of 19
ECU	18 of 19	11 of 19
ECSU	15 of 16	11 of 16
FSU	17 of 17	10 of 17
NC A&T	15 of 18	11 of 18
NCCU	14 of 17	8 of 17
NCSU	15 of 17	16 of 17
UNCA	15 of 15	4 of 15
UNC-CH	11 of 11	7 of 11
UNCC	16 of 18	11 of 18
UNCG	17 of 19	12 of 19
UNCP	15 of 19	11 of 19
UNCW	18 of 18	11 of 18
UNCSA	13 of 14	13 of 14
WCU	15 of 18	10 of 18
WSSU	15 of 17	15 of 17

Campuses are meeting the Board's requirement for undergraduate resident tuition to remain in the lowest quartile of public peer institutions.

Rank was determined by comparing **2016-17** tuition and fees of UNC campuses to **2015-16** tuition and fees of their public peer institutions.

Source: IPEDS



QUESTIONS?

CONNECT



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