



THE UNIVERSITY OF NORTH CAROLINA

Five-Year Summary of Campus Revenues, Expenditures, and Performance



October 10, 2013



Outline

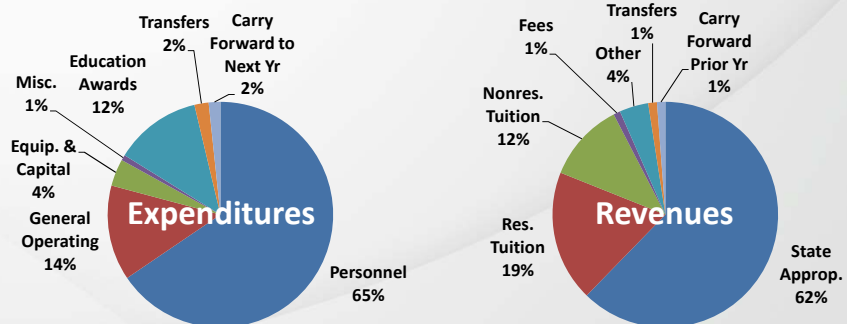
- **UNC System General Fund Expenditures and Revenues**
- **Orientation to Campus Profiles**
- **Campus Trends and Summary Information**

UNC System General Fund Expenditures and Revenues

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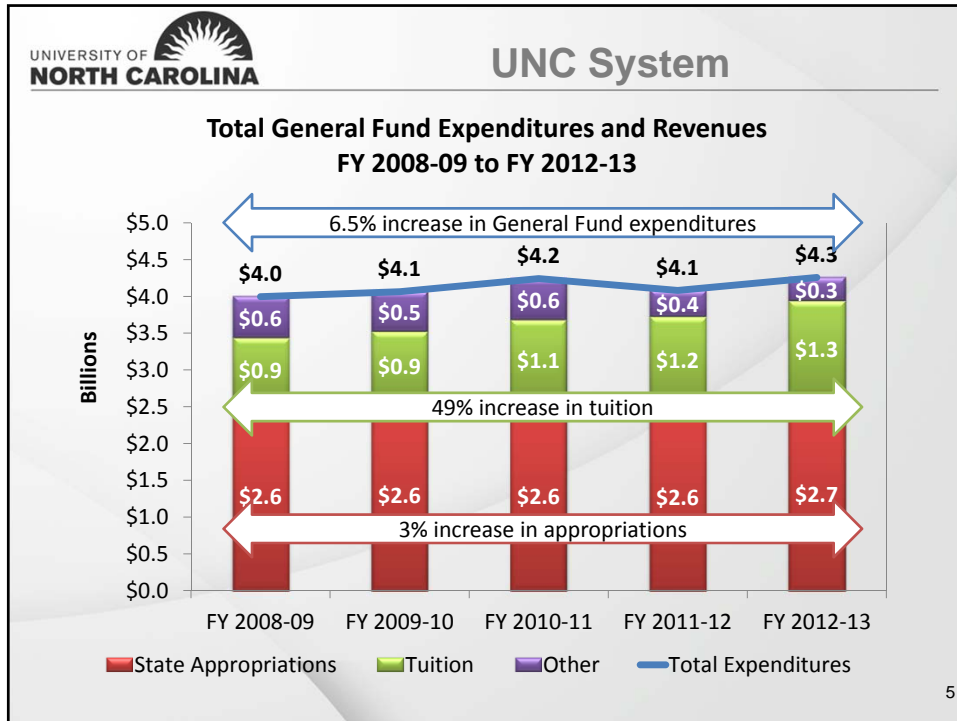
UNC System

FY 2012-13 UNC System General Fund Expenditures and Revenues by Type



Total \$4.26 Billion

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UNIVERSITY OF
NORTH CAROLINA

UNC System

Fixed Costs and Inflation

- Between FY 2008-09 and FY 2012-13, fixed personnel costs changes would have increased the personnel budget by 5.25%.
 - Actual personnel costs increased 4.25%.
- Personnel fixed costs, inflation for operating and student aid, and building operating reserves would have increased total expenditures by 8.0%.
 - Actual total expenditures increased by 6.5%.

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Orientation to Campus Profiles

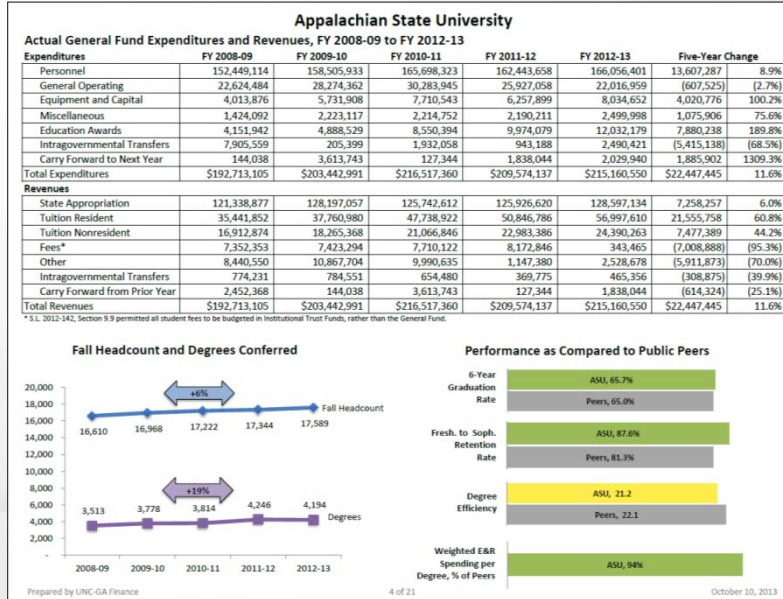
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Campus Profiles

- **Standardized General Fund expenditure and revenue data**
- **Fall headcount and degrees conferred over five years**
- **Campus performance on certain metrics:**
 - **UNC School of the Arts and NC School of Science and Mathematics profiles have limited performance data.**
 - **UNC General Administration's profile contains expenditure and revenue data only.**

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Campus Profiles



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Campus Profiles

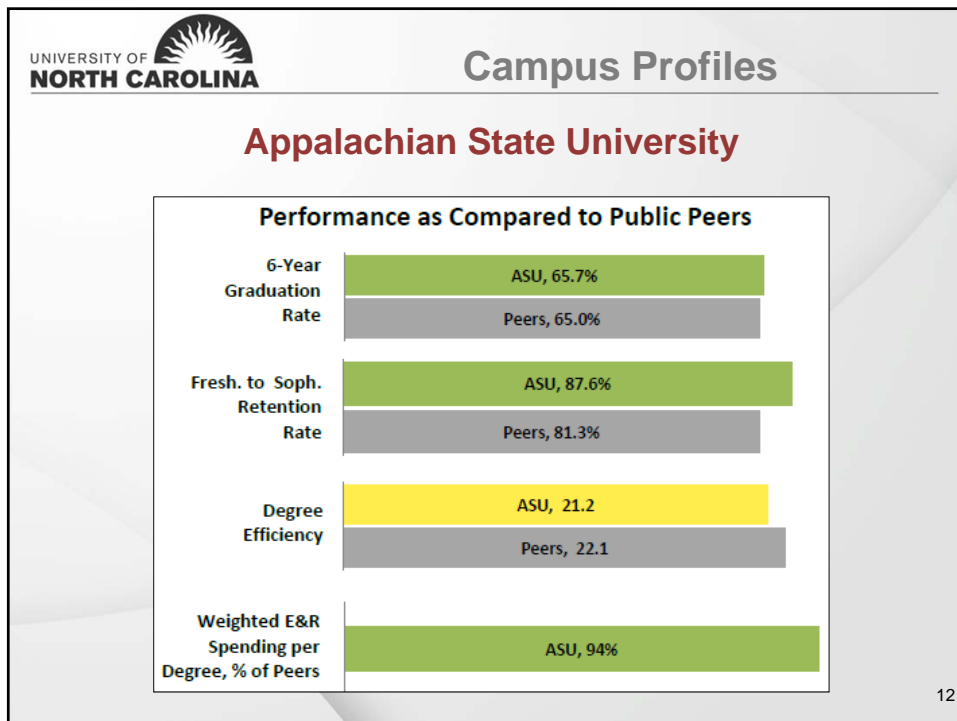
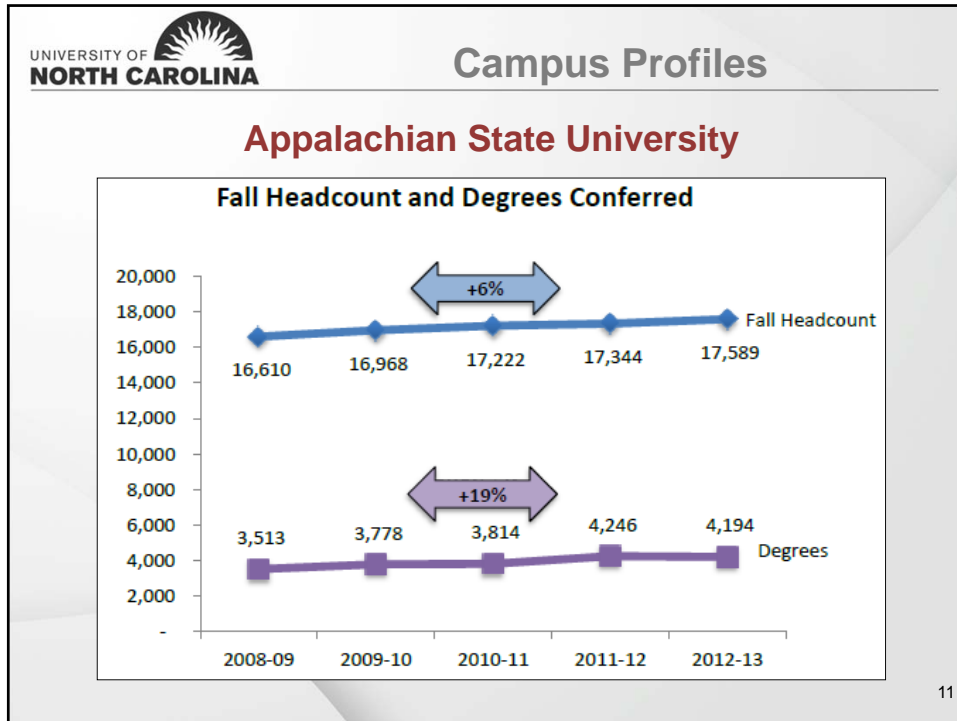
General Fund Expenditures and Revenues (ASU)

Actual General Fund Expenditures and Revenues, FY 2008-09 to FY 2012-13

Expenditures	FY 2008-09	FY 2009-10	FY 2010-11	FY 2011-12	FY 2012-13	Five-Year Change
Personnel	152,449,114	158,505,933	165,698,323	162,443,658	166,056,401	13,607,287 8.9%
General Operating	22,624,484	28,274,362	30,283,945	25,927,058	22,016,959	(607,525) (2.7%)
Equipment and Capital	4,013,876	5,731,908	7,710,543	6,257,899	8,034,652	4,020,776 100.2%
Miscellaneous	1,424,092	2,223,117	2,214,752	2,190,211	2,499,998	1,075,906 75.6%
Education Awards	4,151,942	4,888,529	8,550,394	9,974,079	12,032,179	7,880,238 189.8%
Intragovernmental Transfers	7,905,559	205,399	1,932,058	943,188	2,490,421	(5,415,138) (68.5%)
Carry Forward to Next Year	144,038	3,613,743	127,344	1,838,044	2,029,940	1,885,902 1309.3%
Total Expenditures	\$192,713,105	\$203,442,991	\$216,517,360	\$209,574,137	\$215,160,550	\$22,447,445 11.6%
Revenues						
State Appropriation	121,338,877	128,197,057	125,742,612	125,926,620	128,597,134	7,258,257 6.0%
Tuition Resident	35,441,852	37,760,980	47,738,922	50,846,786	56,997,610	21,555,758 60.8%
Tuition Nonresident	16,912,874	18,265,368	21,066,846	22,983,386	24,390,263	7,477,389 44.2%
Fees*	7,352,353	7,423,294	7,710,122	8,172,846	343,465	(7,008,888) (95.3%)
Other	8,440,550	10,867,704	9,990,635	1,147,380	2,528,678	(5,911,873) (70.0%)
Intragovernmental Transfers	774,231	784,551	654,480	369,775	465,356	(308,875) (39.9%)
Carry Forward from Prior Year	2,452,368	144,038	3,613,743	127,344	1,838,044	(614,324) (25.1%)
Total Revenues	\$192,713,105	\$203,442,991	\$216,517,360	\$209,574,137	\$215,160,550	\$22,447,445 11.6%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

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Campus Trends and Summary Information

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Trends and Summary Information

Trends – Expenditures and Revenues

- **Nearly all institutions increased spending over the five years (16 of 17 campuses).**
- **Most institutions received an increase in state appropriations (13 of 17 campuses).**
- **All campuses increased resident tuition receipts and most increased nonresident tuition receipts (13 of 16 campuses).**
- **UNC General Administration's total expenditures decreased 31%.**

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Trends and Summary Information

Trends – Headcount and Degrees

- **System-wide, fall headcount increased 2%, but this varied by campus.**
 - **10 campuses increased and 7 decreased**
- **Every campus increased in number of degrees conferred.**

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Trends and Summary Information

Summary – Campus Performance

6-Year Graduation Rate

- UNC System outperformed public 4-year institutions.
- 5 of 16 campuses outperformed peers.

Freshman-to-Sophomore Retention Rate

- UNC System outperformed public 4-year institutions.
- 7 of 16 campuses outperformed peers.

Degree Efficiency

- Public 4-year institutions outperformed the UNC System.
- 6 of 15 campuses outperformed peers.

E&R Spending per Degree

- UNC System outperformed public 4-year institutions.
- 6 of 15 campuses outperformed peers in weighted E&R spending per degree.

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Summary

Overall, General Fund expenditures have increased 6.5% in the last five years, while fixed costs and inflation would have increased expenditures by 8%.

Appropriation support has decreased as a relative share of expenditures, while tuition has increased.

All campuses have increased degree production.

Campus performance relative to peers is mixed.

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BOG Discussion

Questions?

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